

Ticker: **GM.US EQUITY**

## General Motors Co (New York: GM, Currency: USD)

Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles

Website www.gm.com  
Number of Employees 163,000  
Ticker: GM US

300 RENAISSANCE CTR DETROIT, MI 48243 United States  
Phone : 1-313-667-1500  
Fax : 1-313-556-5108

↑ **45.72** +0.23 (0.51%)

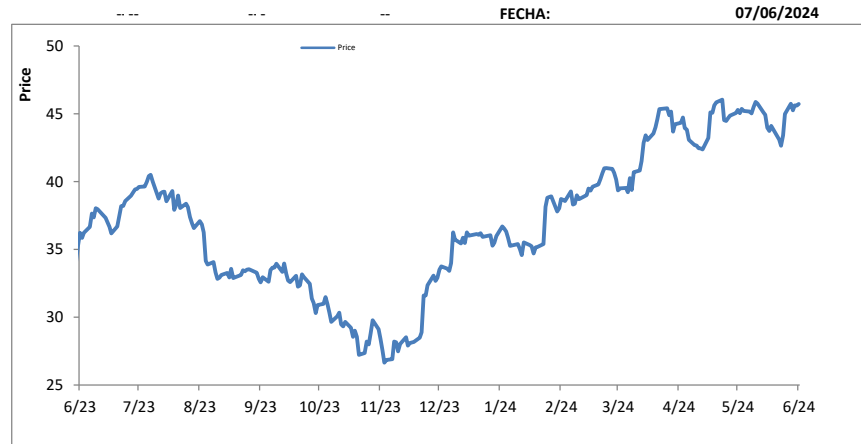
General Motors Company diseña, fabrica y vende autos, camiones, crossovers y partes. Ofrece protección de vehículos, partes, accesorios, mantenimiento, radio por satélite y servicios de financiamiento. Provee sus productos y servicios en todo el mundo.

## Stock Quote &amp; Chart (Currency: USD )

|                      |             |                           |              |
|----------------------|-------------|---------------------------|--------------|
| Last (delayed quote) | 45.72       | Market Cap (MM)           | 52,138.9     |
| Open                 | 45.35       | Shares Out. (MM)          | 1,140.4      |
| Previous Close       | 45.61       | Float %                   | 99.8%        |
| Change               | -0.01       | Shares sold short (MM)    | 62,468,344.0 |
| Change %             | -0.02       | Dividend Yield %          | 0.9          |
| Day High/Day Low     | 46.1 / 45.2 | Diluted EPS Excl. XO      |              |
| 52 Wk High/52 Wk low | 46.2 / 26.3 | P / Diluted EPS Before XO |              |
| Volume (MM)          | 10.55       | Beta                      | 1.35         |
| Avg. Vol - 3 mo (MM) | 14.86       |                           |              |

## Financial Information (Currency: USD, in mm)

|                        |           |                            |           |
|------------------------|-----------|----------------------------|-----------|
| Revenue - LTM          | 174,870.0 | Cash & ST Invest.          | 26,466    |
| EBIT - LTM             | 10,458.0  | Total Assets               | 273,064.0 |
| EBITDA - LTM           | 22,332.0  | Total Debt                 | 122,648.0 |
| Net Income - LTM       | 10,711.0  | Total Liabilities          | 204,757.0 |
| Total Enterprise Value | 52,730    | Total Equity               | 68,307.0  |
| TEV/ Total Revenue     | 0.3 x     | Cash from Operations - LTM | 20,997.0  |
| TEV/ EBITDA            | 2.3 x     | Cash From Investing - LTM  | -16,316.0 |
|                        |           | Cash from Financing -LTM   | -4,446.0  |



## Company Notes

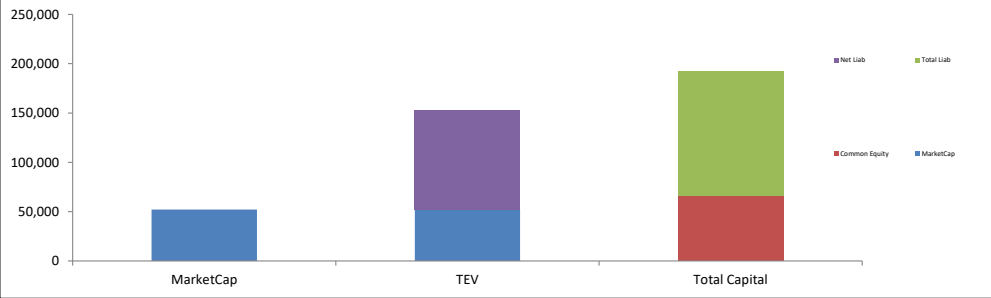
|                                                            |                                                         |
|------------------------------------------------------------|---------------------------------------------------------|
| 2016 Q1                                                    |                                                         |
| GAAP Net Income Includes: (in millions, pre-tax)           | 2015 Q1                                                 |
| A loss of \$70 from Impairment                             | GAAP Net Income includes: (in millions. pre-tax)        |
| A loss of \$60 from Legal Expense                          | a loss of \$547 from Various One-Time Items             |
| A loss of \$300 from restructuring                         |                                                         |
| 2015 A1                                                    |                                                         |
| GAAP Net Income Includes: (in millions, pre-tax)           | GAAP Net Income Includes: (in millions. pre-tax)        |
| A loss of \$1,600,000 from Legal Expense                   | A loss of \$1385,000 from Other One Time Items          |
| A loss of \$843,000 from Asset Write Down                  | A loss of \$403,000 from Asset Write Down               |
| A loss of \$443,000 from Restructuring                     | A loss of \$120,000 from Impairment of Goodwill         |
| A gain from \$449,000 from Early Extinguishment Of Debt    | A gain of \$202,000 from Early Extinguishment of Debt   |
| A loss of \$604,000 from Other One Time Items              |                                                         |
| A gain of from various one time items.                     | 2014 Q4                                                 |
|                                                            | GAAP Net Income includes:                               |
|                                                            | a gain of \$97,000 from Devaluation & other             |
| 2015 Q4                                                    |                                                         |
| GAAP Net Income Includes: (in millions, pre-tax)           | 2014 Q3                                                 |
| A loss of \$100,000 from Legal Expense                     | GAAP Net Income Includes: (in millions, pre-tax)        |
| A loss of \$864,000 from Asset Write Down                  | A loss of \$200,000 from Restructuring                  |
| A gain of \$202,000 from Early Extinguishment Of Debt      | A loss of \$194,000 from Asset Write Down               |
| A loss of \$500.00 from Restructuring                      | A loss of \$132,000 from Other One Time Items           |
|                                                            | A gain of \$2,000 from Early Extinguishment of Debt     |
| 2015 Q3                                                    |                                                         |
| GAAP Net Income Includes: (in millions, pre-tax)           | 2014 Q2                                                 |
| A loss of \$1,500,000 from Legal Expense                   | GAAP Net Income includes:                               |
|                                                            | a loss of \$0.47 per share from Various One-Time Items  |
| 2015 Q2                                                    |                                                         |
| GAAP Net Income includes, (in millions, after-tax):        | 2014 Q1                                                 |
| a loss of \$1,000,000 from Write-Down/Impairment of Assets | GAAP Net Income includes:                               |
|                                                            | a loss of \$0.230 per share from Various One-Time Items |

## Key Board Members

| Name                     | Title                  | Organization                   |
|--------------------------|------------------------|--------------------------------|
| 1 Thomas Michael Schoewe | Board Member           | General Motors Co              |
| 2                        | Board Member           | Northrop Grumman Corp          |
| 3                        | Board Member           | General Motors Corp            |
| 4 Patricia F Russo "Pat" | Lead Director          | General Motors Co              |
| 5                        | Board Member           | Kkr & Co Inc                   |
| 6                        | Chairman               | Hewlett Packard Enterprise Co  |
| 7                        | Board Member           | Automakers Ltd                 |
| 8                        | Board Member           | Merck & Co Inc                 |
| 9 Joseph Jimenez "Joe"   | Mng Partner/Co-Founder | Aditum Bio Management Co Llc   |
| #                        | Board Member           | Lenz Therapeutics Inc          |
| #                        | Lead Director          | Procter & Gamble Co            |
| #                        | Chairman               | Century Therapeutics Inc       |
| #                        | Board Member           | Ubiome Inc                     |
| #                        | Board Member           | General Motors Co              |
| # Wesley G Bush "Wes"    | Board Member           | Red Cell Partners Llc          |
| #                        | Board Member           | Cruise Automation Inc          |
| #                        | Trustee                | Massachusetts Institute Of Tec |
| #                        | Board Member           | Cisco Systems Inc              |
| #                        | Board Member           | Dow Inc                        |
| #                        | Board Member           | General Motors Co              |
| #                        | Trustee                | American University/The        |
| # Jonathan Mcneill "Jon" | Co-Founder             | Sterling Collision Centers Inc |
| #                        | Founder                | First Notice Systems           |
| #                        | Advisory Partner       | Advent International Lp        |
| #                        | Board Member           | General Motors Co              |
| #                        | Board Member           | Stash Investments Llc          |
| #                        | Board Member           | Tekion Inc                     |
| #                        | Board Member           | Lululemon Athletica Inc        |
| #                        | Board Member           | Crossfit Inc                   |

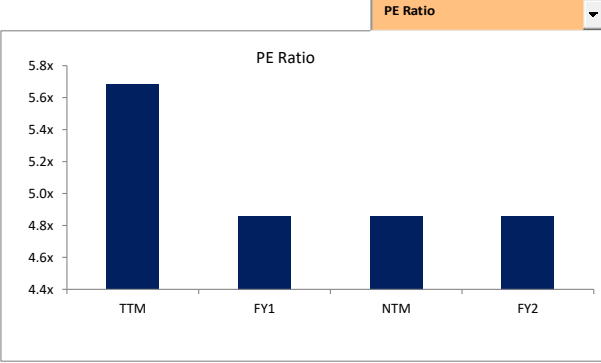
| Ticker: GM US EQUITY          |          | General Motors Co                                                                                     |                   |                   |                   |                   |                   |                   |                   |                   |                   |                   |
|-------------------------------|----------|-------------------------------------------------------------------------------------------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| Period Type: Annuals          |          | Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles |                   |                   |                   |                   |                   |                   |                   |                   |                   |                   |
| Annuals                       |          | -6FY                                                                                                  | -5FY              | -4FY              | -3FY              | -2FY              | -1FY              | 0FY               | -0FQ              | 1FY               | 2FY               | 3FY               |
| Key Financials                |          | Actuals                                                                                               |                   |                   |                   |                   |                   |                   | LTM               | Estimates         |                   |                   |
| For the Fiscal Period Ending  | Currency | 31/12/2017<br>USD                                                                                     | 31/12/2018<br>USD | 31/12/2019<br>USD | 31/12/2020<br>USD | 31/12/2021<br>USD | 31/12/2022<br>USD | 31/03/2024<br>USD | 31/03/2024<br>USD | 31/12/2024<br>USD | 31/12/2025<br>USD | 31/12/2026<br>USD |
| Total Revenue                 |          | 145,588.0                                                                                             | 147,049.0         | 137,237.0         | 122,485.0         | 127,004.0         | 156,735.0         | 171,842.0         | 43,014.0          | 171,842.0         | 45,183.6          | 45,183.6          |
| Growth Over Prior Year        |          | (2.4%)                                                                                                | 1.0%              | (6.7%)            | (10.7%)           | 3.7%              | 23.4%             | 9.6%              | 8.8%              | 1.0%              | 1.0%              | 1.0%              |
| Gross Profit                  |          | 29,359.0                                                                                              | 26,393.0          | 26,586.0          | 24,946.0          | 26,460.0          | 29,843.0          | 30,512.0          | 31,791.0          | --                | --                | --                |
| Margin %                      |          | 20.2%                                                                                                 | 17.9%             | 19.4%             | 20.4%             | 20.8%             | 19.0%             | 17.8%             | 73.9%             | --                | --                | --                |
| EBITDA                        |          | 20,922.0                                                                                              | 18,114.0          | 19,953.0          | 19,766.0          | 21,669.0          | 21,921.0          | 21,532.0          | 22,332.0          | 8,665.1           | 8,665.1           | 8,665.1           |
| Margin %                      |          | 14.4%                                                                                                 | 12.3%             | 14.5%             | 16.1%             | 17.1%             | 14.0%             | 12.5%             | 51.9%             | 5.0%              | 19.2%             | 19.2%             |
| EBIT                          |          | 8,661.0                                                                                               | 4,445.0           | 5,481.0           | 6,634.0           | 9,324.0           | 10,314.0          | 9,298.0           | 10,458.0          | 3,543.6           | 3,543.6           | 3,543.6           |
| Margin %                      |          | 5.9%                                                                                                  | 3.0%              | 4.0%              | 5.4%              | 7.3%              | 6.6%              | 5.4%              | 24.3%             | 2.1%              | 7.8%              | 7.8%              |
| Earnings from Cont. Ops.      |          | 330.0                                                                                                 | 8,075.0           | 6,667.0           | 6,321.0           | 9,945.0           | 9,708.0           | 9,840.0           | 10,448.0          | --                | --                | --                |
| Margin %                      |          | 0.2%                                                                                                  | 5.5%              | 4.9%              | 5.2%              | 7.8%              | 6.2%              | 5.7%              | 24.3%             | --                | --                | --                |
| Net Income                    |          | (3,864.0)                                                                                             | 8,014.0           | 6,732.0           | 6,427.0           | 10,019.0          | 9,934.0           | 10,127.0          | 10,711.0          | 2,883.4           | 2,883.4           | 2,883.4           |
| Margin %                      |          | (2.7%)                                                                                                | 5.4%              | 4.9%              | 5.2%              | 7.9%              | 6.3%              | 5.9%              | 24.9%             | 1.7%              | 6.4%              | 6.4%              |
| Diluted EPS Excl. Extra Items |          | 0.2                                                                                                   | 5.6               | 4.6               | 4.3               | 6.7               | 6.1               | 7.3               | 8.2               | 2.6               | 2.6               | 2.6               |
| Growth Over Prior Year        |          | (96.3%)                                                                                               | 2,436.4%          | (18.1%)           | (5.3%)            | 54.7%             | (8.5%)            | 19.4%             | 26.3%             | 34.4%             | 34.4%             | 34.4%             |

| Current Capitalization (Millions ) |            |
|------------------------------------|------------|
| Currency                           | USD        |
| Share Price (USD)                  | 45.72      |
| Shares Out.                        | 1,140.40   |
| Market Capitalization (USD)        | 52,138.85  |
| - Cash & Short Term Investments    | 25,480.00  |
| + Total Debt                       | 122,237.00 |
| + Pref. Equity                     | 0.00       |
| + Total Minority Interest          | 4,003.00   |
| = Total Enterprise Value (USD)     | 52,729.85  |
| Book Value of Common Equity        | 66,598.00  |
| + Pref. Equity                     | 0.00       |
| + Total Minority Interest          | 4,003.00   |
| + Total Debt                       | 122,237.00 |
| = Total Capital                    | 192,838.00 |



| Valuation Multiples based on Current Capitalization |            |            |            |            |            |
|-----------------------------------------------------|------------|------------|------------|------------|------------|
| For the Fiscal Period Ending                        | Actual     | LTM        | Estimates  |            |            |
|                                                     | 31/03/2024 | 31/03/2024 | 31/03/2024 | 31/03/2024 | 31/03/2024 |
| TEV/Total Revenue                                   | 0.3x       | 0.3x       | 1.1x       | 1.1x       | 1.1x       |
| TEV/EBITDA                                          | 2.0x       | 2.3x       | 1.9x       | 1.9x       | 1.9x       |
| TEV/EBIT                                            | 4.7x       | 4.8x       | 3.8x       | 3.8x       | 3.8x       |
| P/Diluted EPS Before Extra                          | 4.9x       | 5.5x       |            |            |            |
| P/BV                                                | 0.7x       | 0.7x       | 0.7x       | 0.7x       | 0.7x       |
| Price/Tang BV                                       | 0.7x       | 0.8x       |            |            |            |

| Valuation Multiples for Chart |      |      |      |      |
|-------------------------------|------|------|------|------|
| For the Fiscal Period Ending  | TTM  | FY1  | NTM  | FY2  |
| PE Ratio                      | 5.7x | 4.9x | 4.9x | 4.9x |
| TEV / EBITDA                  | 2.3x | 1.9x | 1.9x | 1.9x |
| Price / CF                    | 2.9x | 3.0x | 3.0x | 3.0x |
| Price / Book                  | 0.8x | 0.7x | 0.7x | 0.7x |
| Dividend Yield                | 0.9x | 1.0x | 1.0x | 1.0x |



GM US EQUITY Ascend

Consolidated Yes

## General Motors Co

Sector: Productos de consumo no básico    Industry: Automóviles    Sub-Industry: Fabricantes de automóviles

| Income Statement                     | -10FY      | -9FY       | -8FY       | -7FY       | -6FY       | -5FY       | -4FY       | -3FY       | -2FY       | -1FY       | -0FY       |
|--------------------------------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|
| Income Sheet as of:                  | 31/12/2013 | 31/12/2014 | 31/12/2015 | 31/12/2016 | 31/12/2017 | 31/12/2018 | 31/12/2019 | 31/12/2020 | 31/12/2021 | 31/12/2022 | 31/12/2023 |
| Currency                             | USD        | USD        | USD        | USD        | USD        | USD        | USD        | USD        | USD        | USD        | USD        |
| Revenue                              | 155,427.00 | 155,929.00 | 135,725.00 | 149,184.00 | 145,588.00 | 147,049.00 | 137,237.00 | 122,485.00 | 127,004.00 | 156,735.00 | 171,842.00 |
| Other Revenue                        | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          |
| Total Revenue                        | 155,427.00 | 155,929.00 | 135,725.00 | 149,184.00 | 145,588.00 | 147,049.00 | 137,237.00 | 122,485.00 | 127,004.00 | 156,735.00 | 171,842.00 |
| Cost Of Goods Sold                   | 134,925.00 | 138,082.00 | 112,995.00 | 121,784.00 | 116,229.00 | 120,656.00 | 110,651.00 | 97,539.00  | 100,544.00 | 126,892.00 | 141,330.00 |
| Gross Profit                         | 20,502.00  | 17,847.00  | 22,730.00  | 27,400.00  | 29,359.00  | 26,393.00  | 26,586.00  | 24,946.00  | 26,460.00  | 29,843.00  | 30,512.00  |
| Selling General & Admin Exp.         | 12,923.00  | 12,278.00  | 11,888.00  | 18,714.00  | 20,698.00  | 21,948.00  | 21,105.00  | 18,312.00  | 17,136.00  | 19,529.00  | 21,214.00  |
| R & D Exp.                           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          |
| Depreciation & Amort.                | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          |
| Other Operating Expense/(Income)     | 2,448.00   | 4,039.00   | 5,304.00   | -          | -          | -          | -          | -          | -          | -          | -          |
| Operating Expense., Total            | 15,371.00  | 16,317.00  | 17,192.00  | 18,714.00  | 20,698.00  | 21,948.00  | 21,105.00  | 18,312.00  | 17,136.00  | 19,529.00  | 21,214.00  |
| Operating Income                     | 5,131.00   | 1,530.00   | 5,538.00   | 8,686.00   | 8,661.00   | 4,445.00   | 5,481.00   | 6,634.00   | 9,324.00   | 10,314.00  | 9,298.00   |
| Interest Expense                     | 334.00     | 403.00     | 423.00     | 563.00     | 575.00     | 655.00     | 782.00     | 1,098.00   | 950.00     | 987.00     | 911.00     |
| Interest Income                      | 246.00     | 211.00     | 167.00     | 182.00     | 266.00     | 335.00     | 429.00     | 241.00     | 146.00     | 460.00     | 1,109.00   |
| Net Interest Exp.                    | 88.00      | 192.00     | 256.00     | 381.00     | 309.00     | 320.00     | 353.00     | 857.00     | 804.00     | 527.00     | (198.00)   |
| Currency Exchange Gains (Loss)       | -          | (378.00)   | 806.00     | -          | -          | -          | -          | -          | -          | -          | -          |
| Other Non-Operating Inc. (Exp.)      | (2,956.00) | (2,650.00) | (3,895.00) | (3,889.00) | (3,511.00) | (4,424.00) | (2,308.00) | (2,318.00) | (4,196.00) | (1,809.00) | (907.00)   |
| EBT Excl. Unusual Items              | 7,999.00   | 4,366.00   | 8,371.00   | 12,194.00  | 11,863.00  | 8,549.00   | 7,436.00   | 8,095.00   | 12,716.00  | 11,596.00  | 10,403.00  |
| Impairment of Goodwill               | 541.00     | 120.00     | -          | -          | -          | -          | -          | -          | -          | -          | -          |
| Gain (Loss) On Sale Of Assets        | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          |
| Asset Writedown                      | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          |
| Legal Settlements                    | -          | -          | -          | 186.00     | -          | -          | -          | -          | -          | -          | -          |
| Other Unusual Items                  | (1,082.00) | (240.00)   | -          | (372.00)   | -          | -          | -          | -          | -          | -          | -          |
| EBT Incl. Unusual Items              | 7,458.00   | 4,246.00   | 8,371.00   | 12,008.00  | 11,863.00  | 8,549.00   | 7,436.00   | 8,095.00   | 12,716.00  | 11,596.00  | 10,403.00  |
| Income Tax Expense                   | 2,127.00   | 228.00     | (1,219.00) | 2,739.00   | 11,533.00  | 474.00     | 769.00     | 1,774.00   | 2,771.00   | 1,888.00   | 563.00     |
| Earnings from Cont. Ops.             | 5,331.00   | 4,018.00   | 9,590.00   | 9,269.00   | 330.00     | 8,075.00   | 6,667.00   | 6,321.00   | 9,945.00   | 9,708.00   | 9,840.00   |
| Extraord. Item & Account. Change     | -          | -          | (25.00)    | 1.00       | 4,212.00   | 70.00      | -          | -          | -          | -          | -          |
| Minority Int. in Earnings            | (15.00)    | 69.00      | (72.00)    | (159.00)   | (18.00)    | (9.00)     | (65.00)    | (106.00)   | (74.00)    | (226.00)   | (287.00)   |
| Net Income                           | 5,346.00   | 3,949.00   | 9,687.00   | 9,427.00   | (3,864.00) | 8,014.00   | 6,732.00   | 6,427.00   | 10,019.00  | 9,934.00   | 10,127.00  |
| Pref. Dividends                      | 1,576.00   | 1,145.00   | -          | -          | 16.00      | 98.00      | 151.00     | 180.00     | 182.00     | 1,019.00   | 106.00     |
| Other Adj                            | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          |
| NI to Common Incl Extra Items        | 3,770.00   | 2,804.00   | 9,687.00   | 9,427.00   | (3,880.00) | 7,916.00   | 6,581.00   | 6,247.00   | 9,837.00   | 8,915.00   | 10,021.00  |
| Abnormal Losses (Gains)              | 1,910.00   | 2,011.00   | 3,006.00   | 856.00     | 948.00     | 3,432.00   | 597.00     | 791.00     | 701.00     | 2,125.00   | 1,865.00   |
| Tax Effect on Abnormal Items         | (479.15)   | (661.85)   | (276.25)   | (317.60)   | 9,268.20   | (1,616.88) | 85.42      | 136.81     | (156.00)   | (778.27)   | (1,374.00) |
| NI to Common Excl. Extra Items       | 5,200.85   | 4,153.15   | 12,416.75  | 9,965.40   | 6,336.20   | 9,731.12   | 7,263.42   | 7,174.81   | 10,382.00  | 10,261.73  | 10,512.00  |
| Per Share Items                      |            |            |            |            |            |            |            |            |            |            |            |
| Basic EPS                            | 2.71       | 1.75       | 6.11       | 6.12       | (2.65)     | 5.61       | 4.62       | 4.36       | 6.78       | 6.17       | 7.35       |
| Basic EPS Excl. Extra Items          | 2.71       | 1.75       | 6.09       | 6.12       | 0.23       | 5.66       | 4.62       | 4.36       | 6.78       | 6.17       | 7.35       |
| Weighted Avg. Basic Shares Out.      | 1,393.00   | 1,605.00   | 1,586.00   | 1,540.00   | 1,465.00   | 1,411.00   | 1,424.00   | 1,433.00   | 1,451.00   | 1,445.00   | 1,364.00   |
| Diluted EPS                          | 2.38       | 1.65       | 5.91       | 6.00       | (2.65)     | 5.53       | 4.57       | 4.33       | 6.70       | 6.13       | 7.32       |
| Diluted EPS Excl. Extra Items        | 2.38       | 1.65       | 5.89       | 6.00       | 0.22       | 5.58       | 4.57       | 4.33       | 6.70       | 6.13       | 7.32       |
| Weighted Avg. Diluted Shares Out.    | 1,676.00   | 1,687.00   | 1,640.00   | 1,570.00   | 1,492.00   | 1,431.00   | 1,439.00   | 1,442.00   | 1,468.00   | 1,454.00   | 1,369.00   |
| Normalized Basic EPS                 | 3.18       | 3.05       | 5.02       | 6.12       | 6.62       | 6.54       | 4.82       | 4.90       | 7.07       | 7.59       | 7.68       |
| Normalized Diluted EPS               | 3.23       | 2.45       | 7.55       | 6.34       | 7.07       | 6.85       | 5.04       | 4.97       | 7.07       | 7.06       | 7.68       |
| Dividends per Share                  |            |            |            |            |            |            |            |            |            |            |            |
| Payout Ratio %                       | -          | 68.76      | 22.50      | 24.40      | 662.65     | 26.86      | 32.89      | 8.72       | -          | 1.46       | 4.90       |
| Supplemental Items                   |            |            |            |            |            |            |            |            |            |            |            |
| EBITA                                | 6,412.00   | 8,261.00   | 9,445.00   | 14,208.00  | 16,234.00  | 13,014.00  | 6,095.00   | 7,234.00   | 9,763.00   | 10,784.00  | 9,909.00   |
| EBIT                                 | 5,131.00   | 1,530.00   | 5,538.00   | 8,686.00   | 8,661.00   | 4,445.00   | 5,481.00   | 6,634.00   | 9,324.00   | 10,314.00  | 9,298.00   |
| As Reported Total Revenue*           | 155,427.00 | 155,929.00 | 135,725.00 | 149,184.00 | 145,588.00 | 147,049.00 | 137,237.00 | 122,485.00 | 127,004.00 | 156,735.00 | 171,842.00 |
| Effective Tax Rate %                 | 28.52      | 5.37       | -          | 22.81      | 97.22      | 5.54       | 10.34      | 21.91      | 21.79      | 16.28      | 5.41       |
| Normalized Net Income                | 5,200.85   | 4,153.15   | 12,391.75  | 9,966.40   | 10,548.20  | 9,801.12   | 7,263.42   | 7,174.81   | 10,382.00  | 10,261.73  | 10,512.00  |
| Interest Capitalized                 | 81.00      | 70.00      | 93.00      | 126.00     | 180.00     | -          | -          | -          | -          | -          | -          |
| Supplemental Operating Expense Items |            |            |            |            |            |            |            |            |            |            |            |
| Net Rental Exp.                      | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          |
| Stock-Based Comp., Unallocated       | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          |
| Stock-Based Comp., Total             | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          |

|             |              |
|-------------|--------------|
| Ticker:     | GM US EQUITY |
| Period Type | Annuals ▾    |

|              |          |
|--------------|----------|
| GM US EQUITY | Ascend ▾ |
| Consolidated | Yes ▾    |

|            |           |        |     |
|------------|-----------|--------|-----|
| Currency   | Reporting | Change | USD |
| Accounting | Mixed ▾   |        |     |

## General Motors Co

Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles

| Y                                          | -10FY              | -9FY               | -8FY               | -7FY               | -6FY               | -5FY               | -4FY               | -3FY               | -2FY               | -1FY               | -0FY               |
|--------------------------------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| <b>Balance Sheet</b>                       |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |
| Balance Sheet as of:                       | 31/12/2013         | 31/12/2014         | 31/12/2015         | 31/12/2016         | 31/12/2017         | 31/12/2018         | 31/12/2019         | 31/12/2020         | 31/12/2021         | 31/12/2022         | 31/12/2023         |
| Currency                                   | USD                | USD                | USD                | USD                | USD                | USD                | USD                | USD                | USD                | USD                | USD                |
| <b>ASSETS</b>                              |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |
| Cash And Equivalents                       | 20,021.00          | 18,954.00          | 15,238.00          | 12,574.00          | 15,512.00          | 20,844.00          | 19,069.00          | 19,992.00          | 20,067.00          | 19,153.00          | 18,853.00          |
| Short Term Investments                     | 8,972.00           | 9,222.00           | 8,163.00           | 11,841.00          | 8,313.00           | 5,966.00           | 4,174.00           | 9,046.00           | 8,609.00           | 12,150.00          | 7,613.00           |
| <b>Total Cash &amp; ST Investments</b>     | <b>28,993.00</b>   | <b>28,176.00</b>   | <b>23,401.00</b>   | <b>24,415.00</b>   | <b>23,825.00</b>   | <b>26,810.00</b>   | <b>23,243.00</b>   | <b>29,038.00</b>   | <b>28,676.00</b>   | <b>31,303.00</b>   | <b>26,466.00</b>   |
| Accounts & Notes Receivable                | 22,813.00          | 25,606.00          | 26,388.00          | 24,827.00          | 28,685.00          | 33,399.00          | 33,398.00          | 34,244.00          | 34,043.00          | 46,957.00          | 51,454.00          |
| <b>Total Receivables</b>                   | <b>22,813.00</b>   | <b>25,606.00</b>   | <b>26,388.00</b>   | <b>24,827.00</b>   | <b>28,685.00</b>   | <b>33,399.00</b>   | <b>33,398.00</b>   | <b>34,244.00</b>   | <b>34,043.00</b>   | <b>46,957.00</b>   | <b>51,454.00</b>   |
| Inventories                                | 14,039.00          | 13,642.00          | 13,764.00          | 11,040.00          | 10,663.00          | 9,816.00           | 10,398.00          | 10,235.00          | 12,988.00          | 15,366.00          | 16,461.00          |
| Prepaid Exp.                               | -                  | -                  | -                  | -                  | -                  | -                  | -                  | -                  | -                  | -                  | -                  |
| Restricted Cash                            | 1,247.00           | 1,338.00           | -                  | -                  | -                  | -                  | -                  | -                  | -                  | -                  | -                  |
| Other Current Assets                       | 14,409.00          | 14,864.00          | 5,855.00           | 15,921.00          | 5,571.00           | 5,268.00           | 7,953.00           | 7,407.00           | 6,396.00           | 6,825.00           | 7,237.00           |
| <b>Total Current Assets</b>                | <b>81,501.00</b>   | <b>83,626.00</b>   | <b>69,408.00</b>   | <b>76,203.00</b>   | <b>68,744.00</b>   | <b>75,293.00</b>   | <b>74,992.00</b>   | <b>80,924.00</b>   | <b>82,103.00</b>   | <b>100,451.00</b>  | <b>101,618.00</b>  |
| <b>Net Property, Plant &amp; Equipment</b> | <b>25,867.00</b>   | <b>27,743.00</b>   | <b>31,229.00</b>   | <b>32,603.00</b>   | <b>36,253.00</b>   | <b>38,758.00</b>   | <b>80,805.00</b>   | <b>77,451.00</b>   | <b>79,044.00</b>   | <b>77,949.00</b>   | <b>80,903.00</b>   |
| Long-term Investments                      | 14,354.00          | 16,006.00          | 18,500.00          | 17,001.00          | 21,208.00          | 25,083.00          | 26,355.00          | 31,783.00          | 36,167.00          | 40,591.00          | 45,043.00          |
| Deferred Charges, LT                       | 22,736.00          | 25,414.00          | 36,860.00          | 33,172.00          | 23,544.00          | 24,082.00          | 24,640.00          | 24,136.00          | 21,152.00          | 20,539.00          | 22,339.00          |
| Other Long-Term Assets                     | 21,886.00          | 24,712.00          | 38,341.00          | 62,711.00          | 62,733.00          | 64,123.00          | 21,245.00          | 20,900.00          | 26,252.00          | 24,507.00          | 23,161.00          |
| <b>Total Assets</b>                        | <b>166,344.00</b>  | <b>177,501.00</b>  | <b>194,338.00</b>  | <b>221,690.00</b>  | <b>212,482.00</b>  | <b>227,339.00</b>  | <b>228,037.00</b>  | <b>235,194.00</b>  | <b>244,718.00</b>  | <b>264,037.00</b>  | <b>273,064.00</b>  |
| <b>LIABILITIES</b>                         |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |
| Accrued Exp.                               | 24,633.00          | 28,184.00          | 27,593.00          | 25,893.00          | 25,996.00          | 28,049.00          | 26,487.00          | 23,069.00          | 20,297.00          | 24,910.00          | 27,363.00          |
| Short-term Borrowings                      | 14,158.00          | 14,944.00          | 19,562.00          | 23,797.00          | 26,965.00          | 31,891.00          | 37,639.00          | 37,122.00          | 33,720.00          | 38,777.00          | 38,968.00          |
| Accounts Payable                           | 23,621.00          | 22,529.00          | 24,062.00          | 23,333.00          | 23,929.00          | 22,297.00          | 21,018.00          | 19,928.00          | 20,391.00          | 27,486.00          | 28,114.00          |
| Curr. Income Taxes Payable                 | -                  | -                  | -                  | -                  | -                  | -                  | -                  | -                  | -                  | -                  | -                  |
| Other Current Liabilities                  | -                  | -                  | -                  | 12,158.00          | -                  | -                  | (239.00)           | (209.00)           | -                  | -                  | -                  |
| <b>Total Current Liabilities</b>           | <b>62,412.00</b>   | <b>65,657.00</b>   | <b>71,217.00</b>   | <b>85,181.00</b>   | <b>76,890.00</b>   | <b>82,237.00</b>   | <b>84,905.00</b>   | <b>79,910.00</b>   | <b>74,408.00</b>   | <b>91,173.00</b>   | <b>94,445.00</b>   |
| Long-Term Debt                             | 22,025.00          | 31,721.00          | 43,549.00          | 51,326.00          | 67,254.00          | 73,060.00          | 66,924.00          | 73,950.00          | 76,671.00          | 76,888.00          | 83,680.00          |
| Unearned Revenue, Non-Current              | -                  | -                  | -                  | -                  | -                  | -                  | -                  | -                  | -                  | -                  | -                  |
| Other Non-Current Liabilities              | 38,773.00          | 44,099.00          | 39,249.00          | 41,108.00          | 32,138.00          | 29,265.00          | 30,251.00          | 31,657.00          | 27,824.00          | 23,691.00          | 26,632.00          |
| <b>Total Liabilities</b>                   | <b>123,170.00</b>  | <b>141,477.00</b>  | <b>154,015.00</b>  | <b>177,615.00</b>  | <b>176,282.00</b>  | <b>184,562.00</b>  | <b>182,080.00</b>  | <b>185,517.00</b>  | <b>178,903.00</b>  | <b>191,752.00</b>  | <b>204,757.00</b>  |
| Pref. Stock, Non-Redeem.                   | 3,109.00           | -                  | -                  | -                  | -                  | -                  | -                  | -                  | -                  | -                  | -                  |
| <b>Total Pref. Equity</b>                  | <b>3,109.00</b>    | <b>-</b>           | <b>-</b>           | <b>-</b>           | <b>-</b>           | <b>-</b>           | <b>-</b>           | <b>-</b>           | <b>-</b>           | <b>-</b>           | <b>-</b>           |
| Minority Interest                          | 567.00             | 567.00             | 452.00             | 239.00             | 1,199.00           | 3,917.00           | 4,165.00           | 4,647.00           | 6,071.00           | 4,493.00           | 4,021.00           |
| Additional Paid In Capital                 | 28,795.00          | 28,953.00          | 27,622.00          | 26,998.00          | 25,385.00          | 25,577.00          | 26,088.00          | 26,556.00          | 27,076.00          | 26,442.00          | 19,142.00          |
| Retained Earnings                          | 13,816.00          | 14,577.00          | 20,285.00          | 26,168.00          | 17,627.00          | 22,322.00          | 26,860.00          | 31,962.00          | 41,937.00          | 49,251.00          | 55,391.00          |
| Treasury Stock                             | -                  | -                  | -                  | -                  | -                  | -                  | -                  | -                  | -                  | -                  | -                  |
| Comprehensive Inc. and Other               | (3,113.00)         | (8,073.00)         | (8,036.00)         | (9,330.00)         | (8,011.00)         | (9,039.00)         | (11,156.00)        | (13,488.00)        | (9,269.00)         | (7,901.00)         | (10,247.00)        |
| <b>Total Common Equity</b>                 | <b>40,065.00</b>   | <b>36,024.00</b>   | <b>40,323.00</b>   | <b>44,075.00</b>   | <b>36,200.00</b>   | <b>42,777.00</b>   | <b>45,957.00</b>   | <b>49,677.00</b>   | <b>65,815.00</b>   | <b>72,285.00</b>   | <b>68,307.00</b>   |
| <b>Total Equity</b>                        | <b>43,174.00</b>   | <b>36,024.00</b>   | <b>40,323.00</b>   | <b>44,075.00</b>   | <b>36,200.00</b>   | <b>42,777.00</b>   | <b>45,957.00</b>   | <b>49,677.00</b>   | <b>65,815.00</b>   | <b>72,285.00</b>   | <b>68,307.00</b>   |
| <b>Total Liabilities And Equity</b>        | <b>166,344.00</b>  | <b>177,501.00</b>  | <b>194,338.00</b>  | <b>221,690.00</b>  | <b>212,482.00</b>  | <b>227,339.00</b>  | <b>228,037.00</b>  | <b>235,194.00</b>  | <b>244,718.00</b>  | <b>264,037.00</b>  | <b>273,064.00</b>  |
| <b>Supplemental Items</b>                  |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |
| Total Shares Out. on Filing Date           | 1,400.00           | 1,600.00           | 1,500.00           | 1,500.00           | 1,400.00           | 1,400.00           | 1,400.00           | 1,400.00           | 1,500.00           | 1,400.00           | 1,200.00           |
| Total Shares Out. on Balance Sheet Date    | 1,400.00           | 1,600.00           | 1,500.00           | 1,500.00           | 1,400.00           | 1,400.00           | 1,400.00           | 1,400.00           | 1,500.00           | 1,400.00           | 1,200.00           |
| Book Value/Share                           | 28.21              | 22.16              | 26.58              | 29.22              | 25.00              | 27.76              | 29.85              | 32.16              | 39.83              | 48.42              | 53.57              |
| Tangible Book Value                        | 32,270.00          | 29,047.00          | 33,924.00          | 37,687.00          | 29,152.00          | 33,281.00          | 36,455.00          | 39,800.00          | 54,657.00          | 62,847.00          | 59,424.00          |
| Tangible Book Value/Share                  | 23.05              | 18.15              | 22.62              | 25.12              | 20.82              | 23.77              | 26.04              | 28.43              | 36.44              | 44.89              | 49.52              |
| Total Debt                                 | 36,183.00          | 46,665.00          | 63,111.00          | 75,123.00          | 94,219.00          | 104,951.00         | 104,563.00         | 111,072.00         | 110,391.00         | 115,665.00         | 122,648.00         |
| Net Debt                                   | (20,782.00)        | (15,852.00)        | (11,575.00)        | (11,040.00)        | (6,035.00)         | (5,581.00)         | (2,877.00)         | (4,773.00)         | (4,781.00)         | (6,545.00)         | (3,427.00)         |
| Total Minority Interest                    | 567.00             | 567.00             | 452.00             | 239.00             | 1,199.00           | 3,917.00           | 4,165.00           | 4,647.00           | 6,071.00           | 4,493.00           | 4,021.00           |
| Inventory Method                           | First-in-first-out | First-in-first-out | First-in-first-out | First-in-first-out | First-in-first-out | First-in-first-out | First-in-first-out | First-in-first-out | First-in-first-out | First-in-first-out | First-in-first-out |
| Raw Materials in Inventory                 | 5,872.00           | 5,380.00           | 5,147.00           | 5,008.00           | 4,203.00           | 4,274.00           | 4,713.00           | 5,117.00           | 8,240.00           | 8,014.00           | 7,422.00           |
| Work in Progress Inventory                 | -                  | -                  | -                  | -                  | -                  | -                  | -                  | -                  | -                  | -                  | -                  |
| Finished Goods Inventory                   | 8,167.00           | 8,262.00           | 8,617.00           | 6,032.00           | 6,460.00           | 5,542.00           | 5,685.00           | 5,118.00           | 4,748.00           | 7,352.00           | 9,039.00           |
| Other Inventory Accounts                   | -                  | -                  | -                  | -                  | -                  | -                  | -                  | -                  | -                  | -                  | -                  |
| Accum. Allowance for Doubtful Accts        | 344.00             | 340.00             | 327.00             | 212.00             | 278.00             | 211.00             | 201.00             | 224.00             | 192.00             | 260.00             | 298.00             |
| Full Time Employees                        | 219,000.00         | 216,000.00         | 215,000.00         | 225,000.00         | 180,000.00         | 173,000.00         | 164,000.00         | 155,000.00         | 157,000.00         | 167,000.00         | 163,000.00         |

|             |              |              |        |                     |                                               |                                 |     |
|-------------|--------------|--------------|--------|---------------------|-----------------------------------------------|---------------------------------|-----|
| Ticker:     | GM US EQUITY | Sort         | Ascend | Currency Selection  | <input checked="" type="checkbox"/> Reporting | <input type="checkbox"/> Change | USD |
| Period Type | Annuals      | Consolidated | Yes    | Accounting Standard | Mixed                                         |                                 |     |

# General Motors Co

Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles

|                                        | -10FY       | -9FY        | -8FY        | -7FY        | -6FY        | -5FY        | -4FY        | -3FY        | -2FY        | -1FY        | -0FY        |
|----------------------------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| Cash Flow                              |             |             |             |             |             |             |             |             |             |             |             |
| For the Fiscal Period Ending           | 31/12/2013  | 31/12/2014  | 31/12/2015  | 31/12/2016  | 31/12/2017  | 31/12/2018  | 31/12/2019  | 31/12/2020  | 31/12/2021  | 31/12/2022  | 31/12/2023  |
| Currency                               | USD         | USD         | USD         | USD         | USD         | USD         | USD         | USD         | USD         | USD         | USD         |
| Net Income                             | 5,346.00    | 3,949.00    | 9,687.00    | 9,427.00    | (3,864.00)  | 8,014.00    | 6,732.00    | 6,427.00    | 10,019.00   | 9,934.00    | 10,127.00   |
| Depreciation & Amort., Total           | 8,041.00    | 7,238.00    | 7,487.00    | 9,819.00    | 12,261.00   | 13,669.00   | 14,118.00   | 12,815.00   | 12,051.00   | 11,290.00   | 11,888.00   |
| Other Non-Cash Adj                     | 569.00      | (1,373.00)  | (4,197.00)  | (3,219.00)  | 11,946.00   | (5,051.00)  | (2,040.00)  | (2,173.00)  | (3,516.00)  | (1,174.00)  | (4,231.00)  |
| Changes in Non-Cash Capital            | (1,326.00)  | 247.00      | (1,208.00)  | 580.00      | (3,015.00)  | (1,376.00)  | (3,789.00)  | (399.00)    | (3,366.00)  | (2,977.00)  | 3,146.00    |
| Cash from Ops.                         | 12,630.00   | 10,061.00   | 11,769.00   | 16,607.00   | 17,328.00   | 15,256.00   | 15,021.00   | 16,670.00   | 15,188.00   | 17,073.00   | 20,930.00   |
| Capital Expenditure                    | (7,565.00)  | (7,091.00)  | (6,813.00)  | (8,384.00)  | (8,453.00)  | (8,761.00)  | (7,592.00)  | (5,300.00)  | (7,509.00)  | (9,238.00)  | (10,970.00) |
| Sale of Property, Plant, and Equipment | -           | -           | -           | -           | -           | -           | -           | -           | -           | -           | -           |
| Cash Acquisitions                      | -           | -           | -           | -           | -           | -           | -           | -           | -           | -           | -           |
| Proceeds from Investment               | -           | -           | -           | -           | -           | -           | -           | -           | -           | -           | -           |
| Divestitures                           | 896.00      | -           | -           | -           | -           | -           | -           | -           | -           | -           | -           |
| Invest. in Marketable & Equity Securt. | -           | -           | -           | -           | -           | -           | -           | -           | -           | -           | -           |
| Other Investing Activities             | (7,693.00)  | (8,268.00)  | (20,897.00) | (27,259.00) | (19,119.00) | (12,002.00) | (3,307.00)  | (16,526.00) | (8,846.00)  | (8,644.00)  | (3,693.00)  |
| Cash from Investing                    | (14,362.00) | (15,359.00) | (27,710.00) | (35,643.00) | (27,572.00) | (20,763.00) | (10,899.00) | (21,826.00) | (16,355.00) | (17,882.00) | (14,663.00) |
| Net Short Term Debt Issued/Repaid      | 156.00      | 391.00      | (61.00)     | (282.00)    | (140.00)    | 1,186.00    | (312.00)    | 277.00      | 2,912.00    | 373.00      | (156.00)    |
| Long-Term Debt Issued                  | 28,041.00   | 31,373.00   | 31,547.00   | 42,036.00   | 52,187.00   | 43,801.00   | 36,937.00   | 78,527.00   | 45,300.00   | 45,813.00   | 50,963.00   |
| Long-Term Debt Repaid                  | (20,191.00) | (19,524.00) | (13,469.00) | (20,727.00) | (33,592.00) | (33,323.00) | (39,156.00) | (72,663.00) | (47,806.00) | (39,606.00) | (44,675.00) |
| Total Debt Issued/Repaid               | 8,006.00    | 12,240.00   | 18,017.00   | 21,027.00   | 18,455.00   | 11,664.00   | (2,531.00)  | 6,141.00    | 406.00      | 6,580.00    | 6,132.00    |
| Pref. Dividends Paid                   | (1,687.00)  | (3,165.00)  | (2,242.00)  | (2,368.00)  | (2,233.00)  | (2,242.00)  | (2,350.00)  | (669.00)    | (186.00)    | (397.00)    | (597.00)    |
| Total Dividends Paid                   | (1,687.00)  | (3,165.00)  | (2,242.00)  | (2,368.00)  | (2,233.00)  | (2,242.00)  | (2,350.00)  | (669.00)    | (186.00)    | (397.00)    | (597.00)    |
| Increase in Capital Stocks             | -           | -           | -           | -           | 985.00      | 2,862.00    | 457.00      | 492.00      | 1,736.00    | -           | -           |
| Decrease in Capital Stocks             | (2,438.00)  | (3,277.00)  | (3,520.00)  | (2,500.00)  | (4,492.00)  | -           | -           | -           | -           | (4,621.00)  | (11,115.00) |
| Special Dividend Paid                  | -           | -           | -           | -           | -           | -           | -           | -           | -           | -           | -           |
| Incr(Decr) in Deposits                 | -           | -           | -           | -           | -           | -           | -           | -           | -           | -           | -           |
| Incr(Decr) Insurance Reserves          | -           | -           | -           | -           | -           | -           | -           | -           | -           | -           | -           |
| Other Financing Activities             | (550.00)    | (1,353.00)  | (171.00)    | 705.00      | 217.00      | (1,129.00)  | (251.00)    | (634.00)    | (364.00)    | (2,347.00)  | (719.00)    |
| Cash from Financing                    | 3,331.00    | 4,445.00    | 12,084.00   | 16,864.00   | 12,932.00   | 11,155.00   | (4,675.00)  | 5,330.00    | 1,592.00    | (785.00)    | (6,299.00)  |
| Net Change in Cash                     | 1,599.00    | (853.00)    | (3,857.00)  | (2,172.00)  | 2,688.00    | 5,648.00    | (553.00)    | 174.00      | 425.00      | (1,594.00)  | (32.00)     |
| Supplemental Items                     |             |             |             |             |             |             |             |             |             |             |             |
| Cash Interest Paid                     | 1,059.00    | 1,421.00    | 1,537.00    | 2,221.00    | 3,072.00    | 3,597.00    | 4,214.00    | 3,958.00    | 3,403.00    | 3,606.00    | 5,515.00    |
| Cash Taxes Paid                        | 727.00      | 947.00      | 740.00      | 676.00      | 656.00      | 660.00      | 689.00      | 719.00      | 652.00      | 1,191.00    | 1,726.00    |
| Free Cash Flow                         | 5,065.00    | 2,970.00    | 4,956.00    | 8,223.00    | 8,875.00    | 6,495.00    | 7,429.00    | 11,370.00   | 7,679.00    | 7,835.00    | 9,960.00    |
| Change in Net Working Capital          | -           | -           | -           | -           | -           | -           | -           | -           | -           | -           | -           |

Ticker: GM US EQUITY

Sort Ascend

Period Type Annuals

Consolidated Yes

Accounting Mixed

## General Motors Co

Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles

| Y                           |         | -10FY      | -9FY       | -8FY       | -7FY       | -6FY       | -5FY       | -4FY       | -3FY       | -2FY       | -1FY       | -0FY       |
|-----------------------------|---------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|
| Multiples                   |         | 31/12/2013 | 31/12/2014 | 31/12/2015 | 31/12/2016 | 31/12/2017 | 31/12/2018 | 31/12/2019 | 31/12/2020 | 31/12/2021 | 31/12/2022 | 31/12/2023 |
| TEV / LTM Total Revenue     | Close   | 0.3x       | 0.3x       | 0.3x       | 0.3x       | 0.4x       | 0.3x       | 0.4x       | 0.5x       | 0.7x       | 0.3x       | 0.3x       |
|                             | Average | 0.2x       | 0.2x       | 0.3x       | 0.3x       | 0.3x       | 0.3x       | 0.4x       | 0.3x       | 0.7x       | 0.5x       | 0.3x       |
|                             | High    | 0.3x       | 0.3x       | 0.3x       | 0.3x       | 0.4x       | 0.4x       | 0.4x       | 0.5x       | 0.8x       | 0.8x       | 0.4x       |
|                             | Low     | 0.2x       | 0.2x       | 0.2x       | 0.2x       | 0.3x       | 0.3x       | 0.3x       | 0.2x       | 0.5x       | 0.3x       | 0.2x       |
| TEV / LTM EBITDA            | Close   | 3.0x       | 4.6x       | 3.1x       | 2.2x       | 2.5x       | 2.5x       | 2.6x       | 2.9x       | 4.1x       | 2.1x       | 2.0x       |
|                             | Average | 4.4x       | 2.9x       | 4.5x       | 2.9x       | 2.4x       | 2.3x       | 2.9x       | 2.2x       | 4.1x       | 2.8x       | 2.1x       |
|                             | High    | 5.7x       | 4.7x       | 5.4x       | 3.6x       | 3.0x       | 2.8x       | 3.1x       | 3.4x       | 4.7x       | 4.5x       | 2.7x       |
|                             | Low     | 3.0x       | 2.3x       | 3.2x       | 2.3x       | 2.1x       | 1.8x       | 2.4x       | 1.3x       | 2.9x       | 2.1x       | 1.6x       |
| TEV / LTM EBIT              | Close   | 7.8x       | 26.5x      | 7.2x       | 4.8x       | 6.1x       | 10.2x      | 9.5x       | 8.7x       | 9.5x       | 4.4x       | 4.7x       |
|                             | Average | 7.7x       | 7.4x       | 25.7x      | 6.7x       | 5.2x       | 5.6x       | 11.6x      | 8.1x       | 12.1x      | 6.4x       | 4.5x       |
|                             | High    | 7.7x       | 26.7x      | 30.9x      | 8.4x       | 6.5x       | 10.2x      | 12.7x      | 12.3x      | 14.0x      | 10.3x      | 5.6x       |
|                             | Low     | 7.7x       | 6.0x       | 7.5x       | 4.9x       | 4.4x       | 4.4x       | 9.7x       | 4.6x       | 8.7x       | 4.4x       | 3.3x       |
| Price / LTM EPS             | Close   | 12.6x      | 14.3x      | 4.5x       | 5.5x       | 5.8x       | 4.9x       | 7.3x       | 8.4x       | 8.3x       | 4.8x       | 4.7x       |
|                             | Average | 8.6x       | 10.7x      | 14.0x      | 4.2x       | 5.9x       | 5.4x       | 5.5x       | 6.0x       | 11.2x      | 5.7x       | 4.9x       |
|                             | High    | 12.6x      | 14.3x      | 15.9x      | 5.5x       | 7.3x       | 6.3x       | 7.3x       | 9.2x       | 13.0x      | 9.3x       | 6.1x       |
|                             | Low     | 6.8x       | 9.2x       | 4.5x       | 3.6x       | 5.1x       | 4.3x       | 4.7x       | 3.3x       | 8.1x       | 4.4x       | 3.8x       |
| Price / Book Value          | Close   | 1.4x       | 1.6x       | 1.3x       | 1.2x       | 1.6x       | 1.2x       | 1.2x       | 1.3x       | 1.5x       | 0.7x       | 0.7x       |
|                             | Average | 1.8x       | 1.2x       | 1.5x       | 1.2x       | 1.3x       | 1.5x       | 1.4x       | 1.0x       | 1.7x       | 1.0x       | 0.7x       |
|                             | High    | 2.2x       | 1.6x       | 1.8x       | 1.4x       | 1.6x       | 1.8x       | 1.5x       | 1.6x       | 2.0x       | 1.7x       | 0.9x       |
|                             | Low     | 1.4x       | 1.1x       | 1.2x       | 1.0x       | 1.1x       | 1.2x       | 1.2x       | 0.6x       | 1.3x       | 0.7x       | 0.6x       |
| Price / Tangible Book Value | Close   | 1.8x       | 1.9x       | 1.5x       | 1.4x       | 2.0x       | 1.4x       | 1.4x       | 1.5x       | 1.6x       | 0.7x       | 0.7x       |
|                             | Average | 2.7x       | 1.5x       | 1.9x       | 1.4x       | 1.5x       | 1.8x       | 1.6x       | 1.2x       | 2.0x       | 1.1x       | 0.8x       |
|                             | High    | 3.3x       | 1.9x       | 2.1x       | 1.7x       | 2.0x       | 2.2x       | 1.7x       | 1.8x       | 2.3x       | 1.8x       | 1.0x       |
|                             | Low     | 1.8x       | 1.3x       | 1.5x       | 1.2x       | 1.3x       | 1.4x       | 1.4x       | 0.6x       | 1.4x       | 0.7x       | 0.6x       |
| Price / Cash Flow           | Close   | 4.5x       | 5.6x       | 4.6x       | 3.2x       | 3.5x       | 3.1x       | 3.5x       | 3.6x       | 5.6x       | 2.8x       | 2.3x       |
|                             | Average | 4.9x       | 3.8x       | 5.5x       | 4.2x       | 3.5x       | 3.2x       | 3.5x       | 2.9x       | 4.8x       | 3.8x       | 2.9x       |
|                             | High    | 6.1x       | 5.6x       | 6.2x       | 5.1x       | 4.3x       | 3.8x       | 3.8x       | 4.4x       | 5.6x       | 6.3x       | 3.7x       |
|                             | Low     | 3.9x       | 3.3x       | 4.4x       | 3.2x       | 3.0x       | 2.6x       | 3.0x       | 1.6x       | 3.5x       | 2.8x       | 2.3x       |
| TEV / LTM FCF               | Close   | 11.2x      | 18.9x      | 10.9x      | 6.5x       | 6.8x       | 7.3x       | 7.0x       | 5.2x       | 11.1x      | 6.2x       | 4.9x       |
|                             | Average | 20.6x      | 9.5x       | 18.5x      | 10.0x      | 7.0x       | 6.2x       | 8.2x       | 5.8x       | 7.1x       | 7.6x       | 6.4x       |
|                             | High    | 25.6x      | 18.9x      | 21.0x      | 12.1x      | 8.7x       | 7.4x       | 8.9x       | 8.9x       | 11.1x      | 12.4x      | 8.0x       |
|                             | Low     | 11.2x      | 8.2x       | 10.9x      | 6.5x       | 6.1x       | 5.0x       | 7.0x       | 3.2x       | 5.1x       | 5.8x       | 4.9x       |
| Dividend Yield              | Close   | 0.0        | 3.4        | 4.1        | 4.4        | 3.7        | 4.5        | 4.2        | 0.9        | 0.0        | 0.3        | 1.0        |
|                             | Average | 0.0        | 0.0        | 3.5        | 4.4        | 4.1        | 4.1        | 4.1        | 5.2        | 0.7        | 0.0        | 0.3        |
|                             | High    | 0.0        | 3.4        | 4.4        | 5.1        | 4.7        | 5.0        | 4.7        | 9.0        | 0.9        | 0.3        | 1.0        |
|                             | Low     | 0.0        | 0.0        | 3.1        | 3.7        | 3.3        | 3.4        | 3.7        | 0.9        | 0.0        | 0.0        | 0.2        |

|                      |            |                       |     |            |         |
|----------------------|------------|-----------------------|-----|------------|---------|
| Ticker: GM US EQUITY |            | GM US EQUITY Ascend ▾ |     |            |         |
| Period Type          | Quarters ▾ | Consolidated          | Yes | Accounting | Mixed ▾ |

General Motors Co

Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles

|                                | -10FQ      | -9FQ       | -8FQ       | -7FQ       | -6FQ       | -5FQ       | -4FQ       | -3FQ       | -2FQ       | -1FQ       | QFQ        |
|--------------------------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|
| For the Fiscal Period Ending   |            |            |            |            |            |            |            |            |            |            |            |
|                                | 30/09/2021 | 31/12/2021 | 31/03/2022 | 30/06/2022 | 30/09/2022 | 31/12/2022 | 31/03/2023 | 30/06/2023 | 30/09/2023 | 31/12/2023 | 31/03/2024 |
| Profitability                  |            |            |            |            |            |            |            |            |            |            |            |
| Return on Assets               | 4.7%       | 4.2%       | 4.1%       | 3.6%       | 3.9%       | 3.9%       | 3.6%       | 3.9%       | 3.7%       | 3.8%       | 3.9%       |
| Return on Capital              | 7.0%       | 6.3%       | 6.1%       | 5.4%       | 5.8%       | 5.8%       | 5.5%       | 5.9%       | 5.6%       | 5.6%       | 5.9%       |
| Return on Equity               | 22.4%      | 18.8%      | 16.0%      | 13.4%      | 14.4%      | 14.0%      | 14.1%      | 13.0%      | 14.2%      | 15.2%      | 15.6%      |
| Margin Analysis                |            |            |            |            |            |            |            |            |            |            |            |
| Gross Margin                   | 22.8%      | 18.1%      | 18.4%      | 18.2%      | 19.5%      | 19.8%      | 19.4%      | 18.1%      | 18.8%      | 14.8%      | 21.0%      |
| SG&A Margin                    | --         | --         | --         | --         | --         | --         | --         | --         | --         | --         | --         |
| EBITDA Margin                  | 17.4%      | 16.8%      | 15.5%      | 14.6%      | 14.0%      | 13.8%      | 13.6%      | 13.4%      | 13.1%      | 12.3%      | 12.8%      |
| EBT Margin                     | 8.1%       | 7.3%       | 6.3%       | 5.7%       | 6.3%       | 6.0%       | 6.7%       | 6.7%       | 6.4%       | 5.4%       | 6.0%       |
| Earnings from Cont. Ops Margin | 6.1%       | 4.5%       | 6.1%       | 5.9%       | 8.1%       | 6.1%       | 6.4%       | 6.2%       | 6.8%       | 2.1%       | 8.7%       |
| Net Income Margin              | 9.0%       | 5.2%       | 8.2%       | 4.7%       | 7.3%       | 4.6%       | 6.0%       | 5.7%       | 6.9%       | 4.9%       | 6.9%       |
| Normalized Net Income Margin   | 8.3%       | 5.9%       | 6.0%       | 4.7%       | 7.8%       | 7.3%       | 5.9%       | 5.9%       | 7.1%       | 3.8%       | 7.1%       |
| Free Cash Flow Margin          | -7.1%      | 8.9%       | 1.2%       | 2.7%       | 7.4%       | 7.8%       | 1.6%       | 11.9%      | 9.1%       | -0.1%      | 0.9%       |
| Asset Turnover                 |            |            |            |            |            |            |            |            |            |            |            |
| Total Asset Turnover           | 0.5x       | 0.5x       | 0.5x       | 0.5x       | 0.6x       | 0.6x       | 0.6x       | 0.6x       | 0.6x       | 0.6x       | 0.6x       |
| Fixed Asset Turnover           | 1.7x       | 1.7x       | 1.7x       | 1.7x       | 1.9x       | 1.9x       | 2.0x       | 2.7x       | 2.7x       | 2.7x       | 2.7x       |
| Accounts Receivable Turnover   | 8.9x       | 7.7x       | 9.4x       | 7.6x       | 9.8x       | 9.6x       | 9.7x       | 9.8x       | 9.6x       | 9.7x       | 9.4x       |
| Inventory Turnover             | 8.1x       | 8.7x       | 7.1x       | 7.8x       | 8.0x       | 8.1x       | 7.9x       | 7.9x       | 8.7x       | 8.4x       | 8.1x       |
| Quick Term Liquidity           |            |            |            |            |            |            |            |            |            |            |            |
| Current Ratio                  | 1.1x       | 1.1x       | 1.1x       | 1.1x       | 1.1x       | 1.1x       | 1.1x       | 1.7x       | 1.1x       | 1.1x       | 1.7x       |
| Quick Ratio                    | 0.8x       | 0.8x       | 0.8x       | 0.8x       | 0.8x       | 0.8x       | 0.8x       | 0.8x       | 0.8x       | 0.8x       | 0.8x       |
| Cash from Ops. To Fin. Liab.   | 0.1x       | 0.4x       | 0.1x       | 0.1x       | 0.4x       | 0.1x       | 0.1x       | 0.4x       | 0.4x       | 0.1x       | 0.1x       |
| Acc. From Sales/Chg.           | 86.1x      | 101.4x     | 101.6x     | 101.6x     | 97.0x      | 97.0x      | 97.0x      | 101.0x     | 101.4x     | 104.1x     | 106.1x     |
| Acc. From Investments/Chg.     | 45.0x      | 47.7x      | 46.4x      | 51.7x      | 47.1x      | 48.9x      | 45.4x      | 46.1x      | 44.7x      | 41.1x      | 45.1x      |
| Acc. From Financial Chg.       | 47.6x      | 71.7x      | 77.1x      | 78.1x      | 68.7x      | 67.6x      | 74.6x      | 73.6x      | 74.9x      | 71.7x      | 74.7x      |
| Acc. From Transactions/Purc.   | 71.8x      | 68.0x      | 73.0x      | 74.6x      | 70.8x      | 67.4x      | 69.4x      | 68.4x      | 71.4x      | 74.4x      | 76.4x      |
| Lower Term Solvency            |            |            |            |            |            |            |            |            |            |            |            |
| Total Debt/Equity              | 167.7%     | 162.7%     | 163.7%     | 161.4%     | 163.4%     | 160.0%     | 154.1%     | 155.4%     | 161.0%     | 179.6%     | 171.1%     |
| Total Debt/Total Capital       | 64.6%      | 62.4%      | 62.4%      | 61.3%      | 61.5%      | 60.7%      | 58.1%      | 60.7%      | 64.7%      | 61.4%      | 62.4%      |
| LT Debt/Equity                 | 138.7%     | 139.1%     | 133.6%     | 137.1%     | 139.6%     | 133.4%     | 133.6%     | 133.6%     | 137.7%     | 130.7%     | 139.6%     |
| LT Debt/Total Capital          | 44.4%      | 43.7%      | 41.7%      | 41.7%      | 43.9%      | 41.9%      | 41.9%      | 41.9%      | 44.7%      | 44.7%      | 44.7%      |
| Total Liabilities/Total Assets | 44.4%      | 47.7%      | 41.7%      | 41.7%      | 40.7%      | 38.1%      | 38.4%      | 38.8%      | 37.7%      | 40.4%      | 41.7%      |
| EBIT / Interest Exp.           | 7.15x      | 6.75x      | 9.77x      | 9.04x      | 11.10x     | 9.74x      | 11.07x     | 17.14x     | 13.10x     | 4.14x      | 17.07x     |
| EBITDA / Interest Exp.         | 20.51x     | 19.61x     | 22.71x     | 21.75x     | 23.85x     | 20.09x     | 21.47x     | 26.17x     | 18.17x     | 28.84x     | 28.84x     |
| EBITDA / APPE / Interest Exp.  | 17.47x     | 15.14x     | 15.14x     | 11.98x     | 15.09x     | 7.75x      | 17.65x     | 16.30x     | 14.90x     | 1.67x      | 17.14x     |
| Total Debt/EBITDA              | 8.44x      | 8.74x      | 8.44x      | 8.74x      | 8.74x      | 8.74x      | 8.74x      | 8.74x      | 8.74x      | 8.74x      | 8.74x      |
| Net Debt/EBITDA                | 0.06x      | -0.77x     | -0.64x     | -0.66x     | -0.70x     | -0.70x     | -0.74x     | -0.70x     | -0.64x     | -0.64x     | -0.64x     |
| Adjusted Y. Growth             | 1.1x       | 1.1x       | 1.1x       | 1.0x       | 1.1x       | 1.1x       | 1.1x       | 1.1x       | 1.1x       | 1.1x       | 1.1x       |
| Growth Rate Below Year         |            |            |            |            |            |            |            |            |            |            |            |
| Total Revenue                  | (74.0M)    | (10.0M)    | 10.0M      | 4.7M       | 56.4M      | 39.4M      | 11.1M      | 25.1M      | 4.4M       | (0.0M)     | 7.6M       |
| Gross Profit                   | (24.0M)    | (14.0M)    | (14.0M)    | (14.0M)    | 16.8M      | 16.8M      | 7.9M       | 17.9M      | (2.0M)     | 16.0M      | 16.0M      |
| EBITDA                         | (17.0M)    | (17.0M)    | (16.0M)    | (15.0M)    | 30.4M      | 30.7M      | 6.0M       | 15.1M      | (7.0M)     | (24.0M)    | 31.3M      |
| EBTA                           | --         | --         | --         | --         | 18.8M      | --         | --         | --         | --         | --         | --         |
| EBT                            | (67.8M)    | (44.1M)    | (13.0M)    | (24.0M)    | 106.7M     | 71.8M      | 17.4M      | 11.8M      | (11.0M)    | (64.8M)    | 40.0M      |
| Earnings from Cont. Ops        | (60.0M)    | (46.0M)    | (46.0M)    | (46.0M)    | 107.0M     | 67.0M      | 17.0M      | 10.0M      | (10.0M)    | (50.0M)    | 25.0M      |
| Net Income                     | (40.7M)    | (38.8M)    | (7.7M)     | (40.0M)    | 14.8M      | 118.0M     | 11.0M      | 17.0M      | (7.0M)     | 5.1M       | 34.8M      |
| Normalized Net Income          | (45.0M)    | (28.0M)    | (28.0M)    | (28.0M)    | 16.0M      | 107.0M     | 17.0M      | 17.0M      | 17.0M      | 17.0M      | 34.8M      |
| Diluted EPS before Extra       | (41.7M)    | (40.4M)    | (19.0M)    | (40.0M)    | 18.9M      | 71.0M      | 7.0M       | 10.0M      | (7.0M)     | 14.0M      | 15.0M      |
| Accounts Receivable            | (1.8M)     | (0.6M)     | 19.8M      | 76.4M      | 35.8M      | 17.9M      | 13.0M      | 18.6M      | 11.1M      | 6.6M       | 30.6M      |
| Inventory                      | 37.6M      | 56.8M      | 17.6M      | 56.8M      | 17.6M      | 16.3M      | 16.3M      | 6.1M       | 4.4M       | 9.4M       | (1.9M)     |
| Net PP&E                       | 5.9M       | 7.1M       | (7.7M)     | (14.6M)    | (14.6M)    | (14.6M)    | 7.6M       | 7.6M       | 5.1M       | 3.8M       | 5.9M       |
| Total Assets                   | (0.0M)     | 4.0M       | 5.0M       | 4.8M       | 6.7M       | 7.9M       | 8.8M       | 8.1M       | 8.1M       | 5.6M       | 5.6M       |
| Tangible Book Value            | 20.1M      | 39.7M      | 25.3M      | 18.3M      | 31.8M      | 73.7M      | 21.0M      | 21.3M      | 15.4M      | 10.3M      | 21.1M      |
| Common Equity                  | 39.4M      | 72.7M      | 72.7M      | 72.7M      | 72.7M      | 72.7M      | 72.7M      | 72.7M      | 72.7M      | 72.7M      | 72.7M      |
| Cash from Ops.                 | (100.0M)   | (7.0M)     | 66.7M      | (64.0M)    | (104.0M)   | 7.4M       | 46.6M      | 144.0M     | 27.1M      | (45.0M)    | 7.7M       |
| Capital Expenditures           | 47.4M      | 47.7M      | 80.7M      | 72.8M      | 152.7M     | 7.2M       | 12.7M      | 15.4M      | 27.7M      | 15.4M      | 15.4M      |
| Unlevered Free Cash Flow       | (116.0M)   | (56.0M)    | 14.7M      | (87.0M)    | (261.0M)   | 11.8M      | 47.6M      | 408.0M     | 30.1M      | (101.0M)   | (43.0M)    |
| Diluted Free Cash Flow         | (114.0M)   | (54.7M)    | 14.6M      | (84.0M)    | (254.0M)   | 8.7M       | 36.8M      | 404.0M     | 27.4M      | (104.0M)   | (41.0M)    |
| Diluted net Share              | --         | --         | --         | --         | --         | --         | --         | --         | --         | --         | 13.3M      |
| F&B Four Year Years            |            |            |            |            |            |            |            |            |            |            |            |
| Total Revenue                  | (11.1M)    | 4.4M       | 4.4M       | 46.0M      | 8.7M       | 7.7M       | 11.0M      | 14.4M      | 39.4M      | 13.1M      | 4.9M       |
| Gross Profit                   | (8.4M)     | 6.7M       | 6.7M       | 94.0M      | 49.0M      | 49.0M      | 14.4M      | 49.0M      | 14.4M      | 14.4M      | 7.6M       |
| EBITDA                         | (8.4M)     | 31.7M      | 13.1M      | 62.7M      | (0.0M)     | (4.0M)     | (1.0M)     | (1.0M)     | 17.7M      | (4.0M)     | 13.4M      |
| EBTA                           | --         | --         | --         | --         | --         | --         | --         | --         | 24.0M      | --         | --         |
| EBT                            | (11.0M)    | --         | 87.8M      | --         | (17.4M)    | (17.4M)    | (11.0M)    | (11.0M)    | 35.3M      | (77.0M)    | 10.0M      |
| Earnings from Cont. Ops        | 1.4M       | --         | 87.8M      | --         | (17.4M)    | (17.4M)    | (11.0M)    | (11.0M)    | 35.3M      | (77.0M)    | 10.0M      |
| Net Income                     | 1.4M       | --         | 716.7M     | --         | (8.0M)     | (14.7M)    | (11.0M)    | (4.9M)     | 17.0M      | 9.9M       | 0.7M       |
| Normalized Net Income          | (5.0M)     | 174.7M     | 48.7M      | --         | (10.0M)    | 15.7M      | 15.7M      | 15.7M      | 18.6M      | (9.0M)     | 15.7M      |
| Diluted EPS before Extra       | 0.6M       | --         | 181.8M     | --         | (10.0M)    | (15.0M)    | (11.0M)    | (11.0M)    | 16.0M      | 17.0M      | 17.7M      |
| Accounts Receivable            | (7.0M)     | 1.0M       | 9.7M       | 15.7M      | 14.7M      | 17.1M      | 16.8M      | 27.0M      | 27.9M      | 27.9M      | 17.7M      |
| Inventory                      | 11.0M      | 11.8M      | 17.7M      | 28.1M      | 27.7M      | 27.7M      | 21.3M      | 16.4M      | 10.0M      | 17.4M      | 8.7M       |
| Net PP&E                       | (1.0M)     | (1.0M)     | (0.6M)     | 0.4M       | 0.4M       | 0.4M       | 0.4M       | 0.4M       | 0.4M       | 0.4M       | 0.4M       |
| Total Assets                   | 1.0M       | 3.0M       | 3.0M       | 3.0M       | 4.0M       | 6.0M       | 6.0M       | 8.7M       | 5.0M       | 4.0M       | 4.0M       |
| Tangible Book Value            | 0.1M       | 19.7M      | 22.0M      | 27.7M      | 26.9M      | 26.9M      | 26.9M      | 26.9M      | 22.0M      | 16.0M      | 11.0M      |
| Common Equity                  | 10.7M      | 19.4M      | 24.4M      | 27.6M      | 27.7M      | 27.7M      | 27.7M      | 17.8M      | 17.8M      | 17.8M      | 17.8M      |
| Cash from Ops.                 | --         | 49.7M      | 16.1M      | --         | (17.0M)    | (0.0M)     | 66.1M      | 1.0M       | --         | (73.0M)    | 27.4M      |
| Capital Expenditures           | 16.7M      | 1.1M       | 16.7M      | 24.6M      | 45.0M      | 29.1M      | 66.4M      | 19.7M      | 7.6M       | 7.6M       | 39.4M      |
| Unlevered Free Cash Flow       | --         | 776.7M     | 14.7M      | --         | (45.1M)    | (15.8M)    | 29.8M      | (7.0M)     | --         | --         | (8.7M)     |
| Diluted Free Cash Flow         | --         | --         | --         | --         | (44.0M)    | (17.0M)    | 27.0M      | (7.0M)     | --         | --         | (17.0M)    |
| Diluted net Share              | (100.0M)   | (100.0M)   | (100.0M)   | --         | --         | (17.0M)    | 27.0M      | (7.0M)     | --         | --         | (17.0M)    |
| F&B Four Three Years           |            |            |            |            |            |            |            |            |            |            |            |
| Total Revenue                  | (0.7M)     | (4.4M)     | 1.0M       | (0.0M)     | 5.7M       | 11.8M      | 6.9M       | 38.7M      | 7.6M       | 4.4M       | 4.9M       |
| Gross Profit                   | (4.4M)     | (7.0M)     | (0.0M)     | (0.0M)     | 9.8M       | 20.3M      | 8.0M       | 34.5M      | (0.0M)     | (4.0M)     | 7.6M       |
| EBITDA                         | (1.4M)     | (0.1M)     | (7.0M)     | (6.0M)     | 7.9M       | 14.0M      | 49.0M      | 19.0M      | (7.0M)     | (11.0M)    | 1.9M       |
| EBTA                           | --         | --         | --         | --         | --         | --         | --         | --         | --         | --         | --         |
| EBT                            | (0.7M)     | 37.4M      | 20.9M      | (1.7M)     | 13.8M      | (267.0M)   | 67.7M      | (117.0M)   | (117.0M)   | (80.0M)    | 4.0M       |
| Earnings from Cont. Ops        | (1.4M)     | (1.4M)     | 9.4M       | --         | (11.0M)    | 11.0M      | 11.0M      | (117.0M)   | (117.0M)   | (80.0M)    | 4.0M       |
| Net Income                     | (1.0M)     | (1.7M)     | 10.9M      | (1.7M)     | 17.0M      | (117.0M)   | 70.7M      | (70.0M)    | (8.0M)     | (0.0M)     | (0.0M)     |
| Normalized Net Income          | (6.0M)     | (1.7M)     | 7.9M       | --         | (11.0M)    | 11.0M      | 11.0M      | (70.0M)    | (70.0M)    | (70.0M)    | 11.0M      |
| Diluted EPS before Extra       | (7.0M)     | (5.0M)     | (1.0M)     | (11.8M)    | 17.0M      | (104.8M)   | 115.0M     | (248.4M)   | (77.0M)    | (6.0M)     | 8.0M       |
| Accounts Receivable            | (0.6M)     | 0.6M       | 0.9M       | 7.7M       | 8.9M       | 10.7M      | 16.4M      | 13.1M      | 14.1M      | 14.1M      | 18.1M      |
| Inventory                      | 8.4M       | 8.8M       | 10.1M      | 17.0M      | 11.0M      | 18.0M      | 30.1M      | 17.0M      | 17.0M      | 17.0M      | 11.0M      |
| Net PP&E                       | (1.4M)     | (1.4M)     | (7.0M)     | (7.0M)     | (1.7M)     | (1.7M)     | (0.0M)     | 1.7M       | 1.9M       | 1.0M       | 1.4M       |
| Total Assets                   | 1.9M       | 7.0M       | 7.0M       | 7.7M       | 4.0M       | 5.0M       | 7.7M       | 5.1M       | 5.0M       | 5.1M       | 5.1M       |
| Tangible Book Value            | 17.7M      | 15.1M      | 14.7M      | 13.8M      | 15.0M      | 16.0M      | 23.0M      | 25.7M      | 22.0M      | 20.3M      | 27.1M      |
| Common Equity                  | 17.7M      | 15.1M      | 14.7M      | 13.8M      | 15.0M      | 16.0M      | 23.0M      | 25.7M      | 22.0M      | 20.3M      | 27.1M      |
| Cash from Ops.                 | (173.0M)   | (1.7M)     | (194.0M)   | (14.0M)    | (7.0M)     | 33.8M      | 75.0M      | (70.0M)    | (16.0M)    | (18.0M)    | 35.0M      |
| Capital Expenditures           | (5.0M)     | (0.6M)     | 1.0M       | 1.0M       | 1.0M       | 1.0M       | 1.0M       | 1.0M       | 1.0M       | 1.0M       | 1.0M       |
| Unlevered Free Cash Flow       | (168.0M)   | (1.7M)     | (195.0M)   | (15.0M)    | (8.0M)     | 32.8M      | 74.0M      | (71.0M)    | (17.0M)    | (19.0M)    | 34.0M      |
| Diluted Free Cash Flow         | (166.0M)   | (1.6M)     | (193.0M)   | (14.0M)    | (7.0M)     | 31.8M      | 73.0M      | (70.0M)    | (16.0M)    | (17.0M)    | 33.0M      |
| Diluted net Share              | (100.0M)   | (100.0M)   | (100.0M)   | (100.0M)   | (100.0M)   | (100.0M)   | (100.0M)   | (100.0M)   | (100.0M)   | (100.0M)   | (100.0M)   |
| F&B Four Two Years             |            |            |            |            |            |            |            |            |            |            |            |
| Total Revenue                  | (7.0M)     | (1.7M)     | (0.0M)     | (0.0M)     | 4.0M       | 7.7M       | 7.1M       | 4.0M       | 4.9M       | </         |            |

Bloomberg

Company In Depth Fundamentals - Capital Structure Summary

Ticker:GM US EQUITY

SortAscend

CurrencyReportingChangeUSD

Period TypeQuarters

ConsolidatedYes

AccountingMixed

General Motors Co

Sector: Productos de consumo no básicIndustry: AutomóvilesSub-industry: Fabricantes de automóviles

|                              |            |            |            |            |            |
|------------------------------|------------|------------|------------|------------|------------|
| y                            | -4FQ       | -3FQ       | -2FQ       | -1FQ       | -0FQ       |
| WACC                         |            |            |            |            |            |
| For the Fiscal Period Ending | 31/03/2023 | 30/06/2023 | 30/09/2023 | 31/12/2023 | 31/03/2024 |
|                              | %          | %          | %          | %          | %          |
| Equity                       |            |            |            |            |            |
| Cost of Equity               | 11.0%      | 12.4%      | 12.3%      | 13.0%      | 11.5%      |
| Weight of Equity             | 31.0%      | 31.4%      | 28.0%      | 26.0%      | 29.0%      |
| + Debt                       |            |            |            |            |            |
| Cost of Debt                 | 4.2%       | 4.8%       | 5.6%       | 5.4%       | 5.7%       |
| Weight of Debt               | 69.0%      | 68.6%      | 72.0%      | 74.0%      | 71.0%      |
| + Preferred Equity           |            |            |            |            |            |
| Cost of Pref Equity          | --         | --         | --         | 0.0%       | --         |
| Weight of Pref Equity        | --         | --         | --         | --         | --         |
| WACC                         | --         | --         | --         | 7.4%       | --         |

| Capital Structure            |           |            |           |            |           |            |           |            |           |            |  |
|------------------------------|-----------|------------|-----------|------------|-----------|------------|-----------|------------|-----------|------------|--|
| For the Fiscal Period Ending |           | 31/03/2023 |           | 30/06/2023 |           | 30/09/2023 |           | 31/12/2023 |           | 31/03/2024 |  |
| Currency                     |           | USD        |           | USD        |           | USD        |           | USD        |           | USD        |  |
|                              | Millions  | % of Total | Millions  | % of Total | Millions  | % of Total | Millions  | % of Total | Millions  | % of Total |  |
| Net Market Cap               | 37,010.0  | 22.3%      | 36,668.0  | 21.3%      | 38,652.0  | 23.4%      | 39,680.0  | 23.5%      | 35,976.0  | 20.9%      |  |
| LT Borrowings                | 77,411.0  | 46.7%      | 81,375.0  | 47.3%      | 80,220.0  | 48.6%      | 83,680.0  | 50.5%      | 86,261.0  | 50.1%      |  |
| Pref Equity                  | —         | —          | —         | —          | —         | —          | 0.0       | 0.0%       | —         | —          |  |
| Total Capital                | 165,773.0 | 100.0%     | 172,027.0 | 100.0%     | 165,030.0 | 100.0%     | 165,752.0 | 100.0%     | 172,122.0 | 100.0%     |  |

| Debt Summary Data            |           |            |           |            |           |            |           |            |           |            |  |
|------------------------------|-----------|------------|-----------|------------|-----------|------------|-----------|------------|-----------|------------|--|
| For the Fiscal Period Ending |           | 31/03/2023 |           | 30/06/2023 |           | 30/09/2023 |           | 31/12/2023 |           | 31/03/2024 |  |
| Currency                     |           | USD        |           | USD        |           | USD        |           | USD        |           | USD        |  |
|                              | Millions  | % of Total | Millions  | % of Total | Millions  | % of Total | Millions  | % of Total | Millions  | % of Total |  |
| Total Commercial Paper       | --        | --         | --        | --         | --        | --         | 0.0       | 0.0%       | --        | --         |  |
| Total Revolving Credit       | 16,099.4  | 14.1%      | 15,500.0  | 13.1%      | 14,100.0  | 11.9%      | 16,900.0  | 13.8%      | 15,500.0  | 12.7%      |  |
| Total Capital Leases         | --        | --         | --        | --         | --        | --         | --        | --         | --        | --         |  |
| General/Other Borrowings     | --        | --         | 86.9%     | 104,772.0  | 88.1%     | --         | 86.2%     | 106,737.0  | 87.3%     | --         |  |
| Total Principal Due          | 114,421.0 | 100.0%     | 118,043.0 | 100.0%     | 118,872.0 | 100.0%     | 122,648.0 | 100.0%     | 122,237.0 | 100.0%     |  |
| Total Debt Outstanding       | 114,421.0 |            | 118,043.0 |            | 118,872.0 |            | 122,648.0 |            | 122,237.0 |            |  |

|                                    |          |       |          |       |           |        |          |       |          |       |
|------------------------------------|----------|-------|----------|-------|-----------|--------|----------|-------|----------|-------|
| Additional Totals                  |          |       |          |       |           |        |          |       |          |       |
| Total Cash & ST Investments        | 28,208.0 | 24.7% | 32,630.0 | 27.6% | 34,875.0  | 29.3%  | 26,466.0 | 21.6% | 25,480.0 | 20.8% |
| Net Debt                           | -5,030.0 | -4.4% | -8,893.0 | -7.5% | -12,667.0 | -10.7% | -3,427.0 | -2.8% | -3,412.0 | -2.8% |
| Total Short-Term Borrowings        | 37,010.0 | 32.3% | 36,668.0 | 31.1% | 38,652.0  | 32.5%  | 38,968.0 | 31.8% | 35,976.0 | 29.4% |
| Curr. Port. of LT Debt/Cap. Leases | --       | --    | --       | --    | --        | --     | --       | --    | --       | --    |
| Long-Term Debt Incl. Cap. Leases   | 77,411.0 | 67.7% | 81,375.0 | 68.9% | 80,220.0  | 67.5%  | 83,680.0 | 68.2% | 86,261.0 | 70.6% |
| Total Secured Debt                 | --       | --    | --       | --    | --        | --     | --       | --    | --       | --    |
| Fixed Rate Debt                    | --       | --    | --       | --    | --        | --     | --       | --    | --       | --    |
| Variable Rate Debt                 | --       | --    | --       | --    | --        | --     | --       | --    | --       | --    |

|                               |       |       |       |       |       |
|-------------------------------|-------|-------|-------|-------|-------|
| Credit Ratios                 |       |       |       |       |       |
| Net Debt/EBITDA               | -0.2x | -0.4x | -0.6x | -0.2x | -0.2x |
| Total Debt/EBITDA             | 5.2x  | 5.2x  | 5.3x  | 5.8x  | 5.5x  |
| Operating Income/Total Debt   | 0.0x  | 0.0x  | 0.0x  | 0.0x  | 0.0x  |
| LTM FCF/Total Debt            | 0.1x  | 0.1x  | 0.1x  | 0.1x  | 0.1x  |
| LTM FCF/Total Debt            | 0.2x  | 0.2x  | 0.2x  | 0.2x  | 0.2x  |
| FRIT/Interest Expense         | 11.0x | 12.3x | 13.2x | 4.1x  | 17.1x |
| FRIT/Total Interest Expense   | 11.0x | 12.3x | 13.2x | 4.1x  | 17.1x |
| Degree of Financial Leverage  | 1.1x  | 1.1x  | 1.1x  | 1.3x  | 1.1x  |
| EBITDA/CAPEX/Interest Expense | 12.6x | 15.4x | 15.0x | 1.6x  | 17.1x |
| EBITDA/Total Interest Expense | 23.0x | 25.3x | 26.2x | 18.3x | 29.8x |

|                             |    |    |    |    |    |    |          |    |    |
|-----------------------------|----|----|----|----|----|----|----------|----|----|
| Debt Schedule               |    |    |    |    |    |    |          |    |    |
| Debt Schedule in Yr 1       | -- | -- | -- | -- | -- | -- | 39,065.0 | -- | -- |
| Debt Schedule in Yr 2       | -- | -- | -- | -- | -- | -- | 25,615.0 | -- | -- |
| Debt Schedule in Yr 3       | -- | -- | -- | -- | -- | -- | 15,142.0 | -- | -- |
| Debt Schedule in Yr 4       | -- | -- | -- | -- | -- | -- | 10,596.0 | -- | -- |
| Debt Schedule in Yr 5       | -- | -- | -- | -- | -- | -- | 7,995.0  | -- | -- |
| Debt Schedule - Years 2 - 3 | -- | -- | -- | -- | -- | -- | 40,757.0 | -- | -- |
| Debt Schedule - Years 4 - 5 | -- | -- | -- | -- | -- | -- | 18,591.0 | -- | -- |
| Debt Schedule - Years 2 - 5 | -- | -- | -- | -- | -- | -- | 59,348.0 | -- | -- |
| Debt Schedule Beyond Yr 5   | -- | -- | -- | -- | -- | -- | 25,081.0 | -- | -- |
| Debt Schedule - Total Debt  | -- | -- | -- | -- | -- | -- | --       | -- | -- |

|                                      |    |    |    |    |    |    |    |    |    |
|--------------------------------------|----|----|----|----|----|----|----|----|----|
| Capital Lease Schedule               |    |    |    |    |    |    |    |    |    |
| Capital Leases - Year 1              | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Capital Leases - Year 2              | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Capital Leases - Year 3              | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Capital Leases - Year 4              | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Capital Leases - Year 5              | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Capital Leases - Years 2 - 3         | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Capital Leases - Years 4 - 5         | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Capital Leases - Years 2 - 5         | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Capital Leases Beyond Year 5         | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Total Future Value of Capital Leases | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Present Value of ST Capital Leases   | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Present Value of LT Capital Leases   | -- | -- | -- | -- | -- | -- | -- | -- | -- |

| Operating Issues (Rental Expense) Schedule |    |    |    |    |    |       |        |    |    |
|--------------------------------------------|----|----|----|----|----|-------|--------|----|----|
| Rental Expense - Year 1                    | -- | -- | -- | -- | -- | 294.0 | 32.8%  | -- | -- |
| Rental Expense - Year 2                    | -- | -- | -- | -- | -- | 239.0 | 26.7%  | -- | -- |
| Rental Expense - Year 3                    | -- | -- | -- | -- | -- | 199.0 | 22.2%  | -- | -- |
| Rental Expense - Year 4                    | -- | -- | -- | -- | -- | 156.0 | 17.4%  | -- | -- |
| Rental Expense - Year 5                    | -- | -- | -- | -- | -- | 135.0 | 15.1%  | -- | -- |
| Rental Expense - Years 2 - 3               | -- | -- | -- | -- | -- | 310.0 | 34.6%  | -- | -- |
| Rental Expense - Years 4 - 5               | -- | -- | -- | -- | -- | 291.0 | 32.5%  | -- | -- |
| Rental Expense - Years 2 - 5               | -- | -- | -- | -- | -- | 601.0 | 67.2%  | -- | -- |
| Rental Expense Beyond Year 5               | -- | -- | -- | -- | -- | 0.0   | 0.0%   | -- | -- |
| Total Sublease Income                      | -- | -- | -- | -- | -- | --    | --     | -- | -- |
| Future Min Oper Lease Obligations          | -- | -- | -- | -- | -- | 895.0 | 100.0% | -- | -- |

|                                         |    |    |    |    |    |    |    |    |    |
|-----------------------------------------|----|----|----|----|----|----|----|----|----|
| Contractual Obligation Schedule         |    |    |    |    |    |    |    |    |    |
| Contractual Obligations - Year 1        | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Contractual Obligations - Years 2-3     | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Contractual Obligations - Years 4-5     | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Contractual Obligations - Years 2 - 5   | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Contractual Obligations - Beyond Year 5 | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Total Contractual Obligations           | -- | -- | -- | -- | -- | -- | -- | -- | -- |

|                      |    |    |    |     |    |
|----------------------|----|----|----|-----|----|
| Purchase Obligations | -- | -- | -- | 0.0 | -- |
|----------------------|----|----|----|-----|----|

|                                       |    |    |    |    |    |
|---------------------------------------|----|----|----|----|----|
| Interest Rate Data                    |    |    |    |    |    |
| W/Ave. Interest Rate - Long-term Debt | -- | -- | -- | -- | -- |



# General Motors Co

[illegible]**OPERATING PROFIT BEF TAX**

|             |              |              |          |            |           |        |     |
|-------------|--------------|--------------|----------|------------|-----------|--------|-----|
| Ticker:     | GM US EQUITY | Sort         | Ascend ▾ | Currency   | Reporting | Change | USD |
| Period Type | Annuals ▾    | Consolidated | Yes ▾    | Accounting | Mixed ▾   |        |     |

## General Motors Co

Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles

| Y                                         | -10FY       | -9FY        | -8FY        | -7FY        | -6FY        | -5FY        | -4FY        | -3FY        | -2FY       | -1FY        | -0FY       |
|-------------------------------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|------------|-------------|------------|
| <b>Pension</b>                            |             |             |             |             |             |             |             |             |            |             |            |
| For the Fiscal Period Ending              | 31/12/2013  | 31/12/2014  | 31/12/2015  | 31/12/2016  | 31/12/2017  | 31/12/2018  | 31/12/2019  | 31/12/2020  | 31/12/2021 | 31/12/2022  | 31/12/2023 |
| Currency                                  | USD         | USD         | USD         | USD         | USD         | USD         | USD         | USD         | USD        | USD         | USD        |
| <b>Pension Net Periodic Cost</b>          |             |             |             |             |             |             |             |             |            |             |            |
| Service Cost                              | 820.00      | 769.00      | 712.00      | 654.00      | 514.00      | 493.00      | 299.00      | 396.00      | 296.00     | 390.00      | 346.00     |
| Interest Cost                             | 3,847.00    | 4,091.00    | 3,443.00    | 2,739.00    | 2,618.00    | 2,514.00    | 2,720.00    | 2,078.00    | 1,310.00   | 1,585.00    | 2,824.00   |
| Expected Return on Plan Assets            | (4,385.00)  | (4,787.00)  | (4,690.00)  | (4,511.00)  | (4,427.00)  | (4,715.00)  | (4,269.00)  | (3,942.00)  | (3,788.00) | (3,534.00)  | (3,495.00) |
| Pension Expense (Income)                  | 428.00      | 151.00      | (202.00)    | (994.00)    | (1,173.00)  | (1,530.00)  | (728.00)    | (1,023.00)  | (1,837.00) | (1,415.00)  | (134.00)   |
| <b>Other Postretirement Cost</b>          |             |             |             |             |             |             |             |             |            |             |            |
| Service Cost                              | 37.00       | 23.00       | 24.00       | 18.00       | 19.00       | 20.00       | 17.00       | 19.00       | 18.00      | 16.00       | 9.00       |
| Interest Cost                             | 274.00      | 273.00      | 238.00      | 201.00      | 202.00      | 195.00      | 220.00      | 173.00      | 123.00     | 148.00      | 236.00     |
| Expected Return on Plan Assets            | -           | -           | -           | -           | -           | -           | -           | -           | -          | -           | -          |
| Other Postretirement Benefits Expense (I  | 210.00      | 288.00      | 285.00      | 225.00      | 239.00      | 250.00      | 244.00      | 258.00      | 232.00     | 226.00      | 224.00     |
| <b>Pension Funded Status</b>              |             |             |             |             |             |             |             |             |            |             |            |
| Fair Value of Plan Assets                 | 79,152.00   | 80,492.00   | 74,062.00   | 74,421.00   | 77,134.00   | 69,630.00   | 74,200.00   | 74,923.00   | 73,442.00  | 54,431.00   | 52,106.00  |
| Actual Return (Loss) on Plan Assets       | 3,095.00    | 9,239.00    | 1,792.00    | 4,754.00    | 7,574.00    | (1,118.00)  | 10,123.00   | 8,208.00    | 4,336.00   | (12,515.00) | 2,469.00   |
| Employer Contribution                     | 1,014.00    | 913.00      | 1,215.00    | 3,076.00    | 1,230.00    | 1,700.00    | 615.00      | 464.00      | 438.00     | 403.00      | 752.00     |
| Benefits Paid                             | (7,402.00)  | (7,478.00)  | (6,973.00)  | (6,965.00)  | (6,436.00)  | (6,493.00)  | (5,987.00)  | (5,732.00)  | (5,565.00) | (5,194.00)  | (5,187.00) |
| Projected Benefit Obligation              | 99,008.00   | 104,621.00  | 95,249.00   | 89,983.00   | 91,239.00   | 81,094.00   | 86,082.00   | 87,275.00   | 78,522.00  | 57,399.00   | 57,621.00  |
| Over(Under) Funded Pension                | (19,856.00) | (24,129.00) | (21,187.00) | (15,562.00) | (14,105.00) | (11,464.00) | (11,882.00) | (12,352.00) | (5,080.00) | (2,968.00)  | (5,515.00) |
| Accumulated Benefit Obligation            | 97,358.00   | 103,212.00  | 94,158.00   | --          | --          | --          | --          | --          | --         | --          | --         |
| Pension Funding Ratio                     | 79.95       | 76.94       | 77.76       | 82.71       | 84.54       | 85.86       | 86.20       | 85.85       | 93.53      | 94.83       | 90.43      |
| <b>Other Postretirement Funded Status</b> |             |             |             |             |             |             |             |             |            |             |            |
| Fair Value of Plan Assets                 | -           | -           | -           | -           | -           | -           | -           | -           | -          | -           | -          |
| Actual Return (Loss) on Plan Assets       | --          | --          | --          | -           | -           | -           | --          | --          | --         | --          | --         |
| Employer Contribution                     | 444.00      | 402.00      | 385.00      | 378.00      | 406.00      | 369.00      | 370.00      | 387.00      | 400.00     | 387.00      | 348.00     |
| Benefits Paid                             | (475.00)    | (426.00)    | (407.00)    | (400.00)    | (426.00)    | (388.00)    | (395.00)    | (408.00)    | (424.00)   | (410.00)    | (371.00)   |
| Projected Benefit Obligation              | 6,348.00    | 6,625.00    | 6,066.00    | 6,180.00    | 6,374.00    | 5,744.00    | 6,304.00    | 6,656.00    | 6,124.00   | 4,543.00    | 4,701.00   |
| Over(Under) Funded Post Ret Benefits      | (6,348.00)  | (6,625.00)  | (6,066.00)  | (6,180.00)  | (6,374.00)  | (5,744.00)  | (6,304.00)  | (6,656.00)  | (6,124.00) | (4,543.00)  | (4,701.00) |
| Other Post-Retirement Funding Ratio       | -           | -           | -           | -           | -           | -           | -           | -           | -          | -           | -          |
| <b>Actuarial Assumptions</b>              |             |             |             |             |             |             |             |             |            |             |            |
| <b>Pension</b>                            |             |             |             |             |             |             |             |             |            |             |            |
| Expected Return on Plan Assets            | 5.76        | 6.48        | 6.37        | 6.29        | 6.15        | 6.51        | 6.25        | 5.88        | 5.45       | 5.38        | 6.30       |
| Discount Rate used on Plan Liabilities    | 3.62        | 4.36        | 3.62        | 3.31        | 3.25        | 3.14        | 3.50        | 2.81        | 2.26       | 2.84        | 5.34       |
| Rate of Compensation Increase             | 2.77        | 2.90        | 2.85        | 2.80        | --          | --          | --          | --          | --         | --          | --         |
| <b>Other Postretirement Benefits</b>      |             |             |             |             |             |             |             |             |            |             |            |
| Expected Return on Plan Assets            | --          | --          | --          | --          | --          | --          | --          | --          | --         | --          | --         |
| Discount Rate used on Plan Liabilities    | 3.75        | 4.56        | 3.83        | 3.49        | 3.39        | 4.19        | 4.19        | 2.53        | 2.97       | 5.51        | 5.13       |
| Health Care Cost Trend Projected(next y   | --          | --          | --          | --          | --          | --          | --          | --          | --         | --          | --         |
| <b>Pension Plan Asset Allocation</b>      |             |             |             |             |             |             |             |             |            |             |            |
| Fair Value of Plan Assets                 | 79,152.00   | 80,492.00   | 74,062.00   | 74,421.00   | 77,134.00   | 69,630.00   | 74,200.00   | 74,923.00   | 73,442.00  | 54,431.00   | 52,106.00  |
| Asset Category - Equities %               | 13.51       | 13.18       | 14.58       | 14.70       | 15.53       | 16.58       | 17.03       | 17.89       | 16.70      | 15.15       | 16.48      |
| Asset Category - Debt %                   | 52.63       | 55.35       | 57.38       | 56.56       | 57.90       | 44.34       | 43.08       | 43.26       | 44.29      | 48.82       | 49.93      |
| Asset Category - Real Estate %            | 7.52        | 6.78        | 6.65        | 6.35        | 5.77        | 6.44        | 6.02        | 5.31        | 6.25       | 8.03        | 7.21       |
| Asset Category - Company Stock %          | 15.33       | 14.94       | 11.81       | 12.51       | 12.31       | 7.73        | 9.09        | 10.68       | 3.98       | 2.51        | 1.94       |
| Asset Category - Cash %                   | 0.20        | 0.26        | --          | --          | --          | --          | --          | --          | --         | --          | --         |
| Asset Category - Other %                  | 1.14        | 0.84        | 4.08        | 3.77        | 3.17        | 2.47        | 0.95        | 0.91        | 0.69       | (1.08)      | 24.44      |
| <b>Expected Pension Payments</b>          |             |             |             |             |             |             |             |             |            |             |            |
| Year 1                                    | 7,389.00    | 7,146.00    | 7,100.00    | 6,858.00    | 10,576.00   | 6,685.00    | 6,471.00    | 5,993.00    | 5,765.00   | 5,518.00    | 5,476.00   |
| Year 2                                    | 7,284.00    | 7,142.00    | 6,718.00    | 6,442.00    | 6,376.00    | 6,070.00    | 5,956.00    | 5,684.00    | 5,454.00   | 5,180.00    | 5,065.00   |
| Year 3                                    | 7,163.00    | 6,938.00    | 6,492.00    | 6,310.00    | 6,197.00    | 5,894.00    | 5,795.00    | 5,533.00    | 5,323.00   | 5,060.00    | 5,039.00   |
| Year 4                                    | 7,079.00    | 6,697.00    | 6,356.00    | 6,187.00    | 6,034.00    | 5,747.00    | 5,645.00    | 5,402.00    | 5,198.00   | 4,928.00    | 4,904.00   |
| Year 5                                    | 6,791.00    | 6,576.00    | 6,234.00    | 5,992.00    | 5,872.00    | 5,604.00    | 5,511.00    | 5,278.00    | 5,058.00   | 4,792.00    | 4,738.00   |
| Beyond Year 5                             | 31,877.00   | 30,890.00   | 28,934.00   | 28,066.00   | 27,312.00   | 25,919.00   | 25,423.00   | 24,142.00   | 23,001.00  | 21,756.00   | 21,191.00  |
| <b>Expected Postretirement Benefits</b>   |             |             |             |             |             |             |             |             |            |             |            |
| Year 1                                    | 453.00      | 403.00      | 384.00      | 380.00      | 379.00      | 379.00      | 372.00      | 379.00      | 381.00     | 358.00      | 365.00     |
| Year 2                                    | 429.00      | 394.00      | 376.00      | 748.00      | 374.00      | 374.00      | 369.00      | 374.00      | 365.00     | 354.00      | 361.00     |
| Year 3                                    | 406.00      | 383.00      | 367.00      | 369.00      | 368.00      | 369.00      | 365.00      | 369.00      | 361.00     | 351.00      | 357.00     |
| Year 4                                    | 417.00      | 376.00      | 361.00      | 365.00      | 365.00      | 364.00      | 360.00      | 364.00      | 357.00     | 349.00      | 353.00     |
| Year 5                                    | 398.00      | 372.00      | 357.00      | 362.00      | 362.00      | 361.00      | 357.00      | 361.00      | 354.00     | 346.00      | 350.00     |
| Beyond Year 5                             | 1,933.00    | 1,818.00    | 1,745.00    | 1,775.00    | 1,817.00    | 1,762.00    | 1,755.00    | 1,761.00    | 1,727.00   | 1,690.00    | 1,699.00   |

|             |              |              |        |            |                                               |                                            |     |
|-------------|--------------|--------------|--------|------------|-----------------------------------------------|--------------------------------------------|-----|
| Ticker:     | GM US EQUITY | Sort         | Ascend | Currency   | <input checked="" type="checkbox"/> Reporting | <input checked="" type="checkbox"/> Change | USD |
| Period Type | Annuals      | Consolidated | Yes    | Accounting | Mixed                                         |                                            |     |

## General Motors Co

Sector: Productos de consumo no básic Industry: Automóviles Sub-Industry: Fabricantes de automóviles

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